

**ASX RELEASE****MEGAPORT LIMITED RESULTS OF SHARE PURCHASE PLAN**

**Brisbane, AUSTRALIA, 17 April 2018.** Megaport Limited (**ASX:MP1**), announced today the overwhelming support for its share purchase plan (**SPP**), which closed at 5.00pm (Brisbane time) on Friday 13 April, 2018.

Megaport received applications in excess of \$12.5 million. The Board of Megaport has determined, based on its assessment of the capital requirements, including opportunities to accelerate the roll-out of Megaport's platform, to cap shares issued under the SPP to \$10 million (2,666,666 fully paid ordinary shares), with applicants to be scaled back on a pro-rata basis. Shares will be issued at \$3.75 each.

Vincent English, Megaport CEO, said: "The remarkable support and confidence demonstrated by Megaport's loyal shareholders participating in this SPP reflect their confidence in our transformative model and the overall execution which is driving the Company's growth. Coupled with our successful \$50 million share placement announced on 21 March 2018 (see ASX announcement "Megaport successfully completes \$50 million Placement"), Megaport is well positioned to capture the increasing opportunity for on-demand networking and cloud connectivity."

Funds raised under the SPP, together with the funds raised under the Placement, will be used to upgrade network capacity, accelerate expansion to new locations and new markets, and fund staffing, marketing and operating costs and general working capital requirements. Full details of the use of funds are set out in Megaport's investor presentation released to the ASX on 20 March 2018.

The Board of Megaport takes this opportunity to thank all shareholders who participated in the SPP for their continued support.

Remaining indicative dates for the SPP are as follows:

<b>Event</b>	<b>Indicative Date</b>
Allotment of Shares Issued Under SPP	20 April 2018
Expected ASX Quotation of Shares Under SPP	20 April 2018
Dispatch of Holding Statements and refunds	23 April 2018

Yours faithfully,



**Celia Pheasant**  
Company Secretary  
Megaport Limited

### **Supporting Resources**

- Visit Megaport: <https://megaport.com/>
- Follow Megaport on Twitter: [@megaportnetwork](https://twitter.com/megaportnetwork)
- Like Megaport on [Facebook](https://www.facebook.com/megaport)
- Follow Megaport on [LinkedIn](https://www.linkedin.com/company/megaport)

### **About Megaport**

Megaport is the global leading provider of Elastic Interconnection services. Using Software Defined Networking (SDN), the Company's platform enables customers to rapidly connect their network to other services across the Megaport Network. Services can be directly controlled by customers via mobile devices, their computer, or our open API. Megaport connects over 900 customers in more than 200 data centres globally. Megaport is an Alibaba Cloud Technology Partner, Oracle Cloud Partner, AWS Technology Partner, AWS Networking Competency Partner, Microsoft Azure ExpressRoute Partner, Google Cloud Interconnect Partner, and IBM Direct Link Cloud Exchange provider, and Salesforce Express Connect Partner.

### **Investor enquiries**

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