

WAM Capital DRP shortfall placement announcement

19 April 2018
ASX announcement

WAM Capital (ASX: WAM) intends to undertake a placement of the dividend reinvestment plan (DRP) shortfall at the price of \$2.35 per share. The Company has engaged Taylor Collison to undertake the placement.

Issuing new shares at a premium to the Company's net tangible assets (NTA) will increase the NTA per share to the benefit of all shareholders.

The placement is open to professional and sophisticated investors. If you would like to participate please call your stockbroker, financial advisor or Hamish Nairn from Taylor Collison on (08) 8217 3908 today.

If you have any enquiries, please contact Head of Corporate Affairs James McNamara or Chief Financial Officer Jesse Hamilton from Wilson Asset Management on (02) 9247 6755.

ENDS

About WAM Capital

WAM Capital Limited (ASX: WAM), one of Australia's leading listed investment companies, is managed by Wilson Asset Management. Listed in August 1999, WAM Capital provides investors with exposure to an actively managed diversified portfolio of undervalued growth companies, which are generally small-to-medium sized industrial companies, listed on the Australian Securities Exchange. WAM Capital also provides exposure to relative value arbitrage and market mispricing opportunities. WAM Capital's investment objectives are to deliver investors a stream of fully franked dividends, provide capital growth and preserve capital.

About Wilson Asset Management

Wilson Asset Management has a 20-year track record of making a difference for shareholders and the community. As the investment manager for six leading listed investment companies: WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Microcap (ASX: WMI), WAM Research (ASX: WAX), WAM Active (ASX: WAA) and Century Australia (ASX: CYA), Wilson Asset Management invests almost \$3 billion on behalf of more than 55,000 retail investors. Wilson Asset Management is the creator and lead supporter of Future Generation Investment Company (ASX: FGX) and Future Generation Global Investment Company (ASX: FGG).



For further information, visit www.wilsonassetmanagement.com.au