

**Ellerston Global Investments (ASX:EGI)**

19th April 2018

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The Companies Office  
ASX Limited  
20 Bridge St  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Ellerston Global Investments Limited ("the **Company**") hereby gives notice as follows:

1. On the 10<sup>th</sup> of April 2018, the Company announced it had entered into an agreement to underwrite the exercise of up to 10,000,000 options at the exercise price of \$1.00 per ordinary fully paid share. Due to strong levels of option exercise, the ultimate number of options made available under the underwriting was 1,371,454 ("The Relevant Securities").
2. The Relevant Securities have been issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* ('the Act').
3. This Notice is being given under paragraph 5 (e) of section 708A of the Act.
4. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M if the Act as they apply to the Company and with section 674 of the Act.
5. As at the date of this Notice, there is no excluded information within the meaning of section 708(7) and (8) of the Act.

Yours sincerely



**Company Secretary**