



20 April 2018

Mr Adrian Smythe
Senior Adviser, Listings
Australian Securities Exchange Ltd
20 Bridge Street
Sydney NSW 2000

Sent Via Email: adrian.smythe@asx.com.au

Dear Adrian

Response to Price Query

Reference is made to your Price Query correspondence of 20 April 2018. We duly respond as follows, using the same referencing system:

- A. Yes. The Company is close to finalizing the execution of a series of documents for a funding transaction. In the Company's view, this transaction has remained confidential.
- B. (a) Yes.
(b) No, but a market release will be made as soon as the transaction documents are executed, expected later today.
(c) Refer (b).
- C. N-A.
- D. Yes, the Company is in compliance with its disclosure commitments.
- E. Yes, this written response has been authorised and approved in accordance with the Company's continuous disclosure policy.

Yours sincerely

Karl Schlobohm
Company Secretary
Aus Tin Mining Limited



20 April 2018

Mr Karl Schlobohm
Company Secretary
Aus Tin Mining Limited
Level 27, 111 Eagle Street
Brisbane QLD 4000

By email: kschlobohm@dgrglobal.com.au

Dear Mr Schlobohm

Aus Tin Mining Limited ("ANW"): price query

We note the change in the price of ANW's securities from a close of \$0.017 on Thursday, 19 April 2018 to a high of \$0.022 today.

We also note the significant increase in the volume of ANW's securities traded this morning.

In light of this, ASX asks ANW to respond separately to each of the following questions and requests for information:

- A. Is ANW aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
- B. If the answer to question 1 is "yes":
 - a) Is ANW relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?

Please note that the recent trading in ANW's securities would suggest to ASX that such information may have ceased to be confidential and therefore ANW may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - b) Can an announcement be made immediately?

Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- C. If the answer to question 1 is "no", is there any other explanation that ANW may have for the recent trading in its securities?
- D. Please confirm that ANW is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.
- E. Please confirm that ANW's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of ANW with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by than 3 pm today.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, ANW's obligation is to disclose the

information “immediately”. This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me by e-mail at adrian.smythe@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Listing Rules 3.1 and 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity’s securities. Exceptions to this requirement are set out in Listing Rule 3.1A.

In responding to this letter, you should have regard to ANW’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*.

It should be noted that ANW’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in ANW’s securities under Listing Rule 17.1.

If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We may require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

If you have any queries or concerns about any of the above, please contact me immediately.

Kind regards

[Sent electronically without signature]

Adrian Smythe

Manager, Listings Compliance

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