



## **Shareholder Information and Update**

Further to the announcements of 22 March 2018, including the 2017 Full Year Statutory Accounts and Appendix 4E, the Company provides the shareholder information set out in the following page.

Shareholders wishing to access the documentation relating to the Deed of Company Arrangement including the reports prepared by the Administrator pursuant to section 439A of the Corporations Act should visit the Company's website at <http://www.quantumgraphite.com/investors>.

The Company has submitted a draft Notice of Meeting in respect of the 2017 Annual General Meeting (AGM) to the ASX for its consideration. Shareholders will be notified of the AGM details as soon as the Company receives ASX approval of the draft Notice.

**Laurence Fitzgerald**  
**Joint & Several Deeds Administrator**  
**William Buck**

**Sal Catalano**  
**Company Secretary**  
**Quantum Graphite Limited**

Contact details for further information:

Sal Catalano  
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## Shareholder Information

### Twenty largest registered fully paid ordinary shareholders of the Company as at 31 March 2018

Name	No. of Shares	% Held
1 Golder Associates	169,084,069	16.84%
2 Chimaera Capital Ltd	150,000,000	14.94%
3 Valence Industries Services Pty Ltd (In Liquidation)	115,388,438	11.49%
4 Lycopodium Limited	77,500,000	7.72%
5 Spectrum Metallurgical Consultants Pty Ltd	65,000,000	6.47%
6 Chimaera Capital Limited	29,852,400	2.97%
7 Strategic Energy Resources Ltd	21,788,907	2.17%
8 S C Capital Pty Ltd	18,000,000	1.79%
9 Bruno Ruggiero	18,000,000	1.79%
10 Steve Chadwick	18,000,000	1.79%
11 DENM Engineering	10,946,727	1.09%
12 Lucas Total Contract Solutions	10,705,023	1.07%
13 Whittington Darby	9,740,022	0.97%
14 Coates Hire	7,312,304	0.73%
15 Advanced Focus	7,118,585	0.71%
16 Avatar Energy Pty Ltd	7,051,606	0.70%
17 Rio Tinto Exploration Pty Ltd	6,875,000	0.68%
18 E E R C Australasia Pty Ltd (Super Fund A/c)	6,631,470	0.66%
19 Media+Capital Partners	6,312,542	0.63%
20 Graham Spurling	5,458,563	0.54%
<b>Total</b>	<b>760,765,656</b>	<b>75.78%</b>

### Substantial Shareholders

As at 31 March 2018, the substantial shareholders (including associated entities) were: Golder Associates 169,084,069, Chimaera Capital Ltd 150,000,000, Valence Industries Services Pty Ltd (In Liquidation) 115,388,438, Lycopodium Limited 77,500,000 and Spectrum Metallurgical Consultants Pty Ltd 65,000,000.

### Distribution of fully paid ordinary shareholdings

Range (number)	No. of shareholders	Securities	%
1-1,000	173	69,337	0.01
1,001 – 5,000	1,267	4,024,785	0.40
5,001 – 10,000	760	6,087,765	0.61
10,001 – 100,000	1,577	53,333,177	5.31
100,000 and over	344	940,391,943	93.67
<b>Total</b>	<b>4,121</b>	<b>1,003,907,007</b>	<b>100.00</b>

### Voting Rights

Each ordinary shareholder present at a general meeting (whether in person or by proxy or representative) is entitled to one vote on a show of hands or, on a poll, one vote for each fully paid ordinary share held.