

20 April 2018

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT (THE ACT)**

Stonewall Resources Limited (the **Company**) today issued 17,428,712 fully paid ordinary shares in the Company and 17,428,712 free attaching listed options (ASX: SWJO) today in settlement of certain outstanding debts.

In accordance with subsection 708A(6) of the Act, the Company gives notice that:

- i. the Company issued the securities without disclosure to the investors under Part 6D.2 of the Act;
- ii. this Notice is being given pursuant to subsection 708A(5)(e) of the Act;
- iii. as at the date of this Notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company, and
  - b. section 674 of the Act; and
- iv. as at the date of this Notice, the Company is not in possession of any excluded information as defined in subsections 708A(7) and 708A(8) of the Act.

On behalf of the board



**Chin Haw Lim**  
**Company Secretary**