Market Announcement



23 April 2018

Redflow Limited – Trading Halt

Description

The securities of Redflow Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 26 April 2018 or when the announcement is released to the market.

Issued by

Lisa Banh Senior Adviser, Listings Compliance (Sydney)



Redflow Limited ACN 130 227 271

22 April 2018

Ms Lisa Banh Senior Adviser, Listings Compliance ASX Compliance Pty Limited 20 Bridge Street Sydney NSW 2000

By email: : Lisa.Banh@asx.com.au

And to: tradinghaltssydney@asx.com.au

Dear Ms Banh

Request for trading halt

Redflow Limited (**Company**) requests a trading halt in respect of its shares from the commencement of trading on 23 April 2018.

The trading halt is requested pending an announcement by the Company in relation to a capital raising (**Capital Raising**) which will comprise both a placement and an entitlement offer.

In accordance with Listing Rule 17.1, the Company advises:

- 1. the trading halt is necessary for the Company to make an announcement to the market in relation to the Capital Raising;
- 2. the trading halt should remain in place until the commencement of trading on 26 April 2018 unless before that time it makes an announcement in relation to the Capital Raising or requests that the trading halt be lifted; and
- 3. the Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

Richard Aird Company Secretary