

23 April 2018 ASX Announcement

Mainstream Group: sale of shares by Executive Directors

Mainstream Group Holdings Limited's (ASX: MAI) advises that the Company's founders and major shareholders Byram Johnston OAM, Executive Chairman, and Martin Smith, Chief Executive Officer, each sold 1,000,000 shares under a managed share process by Baillieu Holst Ltd on Friday 20 April 2018.

The share sale increases the free float of shares available for sale on the market, which should assist in improving the liquidity of the stock, and introduced a new wholesale investor to the register.

The founders remain the Company's largest shareholders, together holding just under 40% of the total number of ordinary shares on issue, and reiterate their commitment and aligned interest to the Company's future growth.

For more information

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About Mainstream Group Holdings

Mainstream Group Holdings Limited (ASX: MAI) provides fund and superannuation administration services underpinned by investment in people, processes and technology.

As at December 2017 the Group provides administration services to 771 funds and more than 107,000 investors with assets under administration in excess of AUD \$133 billion.

Mainstream employs 221 people, with operations in Australia, Singapore, Hong Kong, the United States, the Isle of Man, Malta, Ireland and the Cayman Islands.

For more information, please visit: www.mainstreamgroup.com.