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Sundance Energy Australia Limited ABN 76 112 202 883

FOR IMMEDIATE RELEASE

Not for release to US wire services or distribution in the United States

General Manager
The Company Announcements Office
Australian Securities Exchange

Shares issued under Conditional Placement

Having received the requisite shareholder approval, Sundance Energy Australia Limited (ASX: SEA) (**Company**) confirms that it has successfully completed the conditional placement (**Placement**) announced on 15 March 2018, and approved by Shareholders at the Extraordinary General Meeting held on 19 April 2018.

The Company has today issued 3,990,500,740 new fully paid ordinary shares in the Company (**New Shares**), raising gross proceeds of A\$235.4 million (US\$184.8 million).

Attached is a notice issued under section 708A(5)(e) of the *Corporations Act 2001* (Cth) with respect to the New Shares issued pursuant to the Placement.

For further information or other information, please contact:

United States

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Disclaimer

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24 April 2018

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Sundance Energy Australia Limited (ASX Code: SEA)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Sundance Energy Australia Limited ACN 112 202 883 (**Sundance**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As announced on 15 March 2018, Sundance is undertaking a capital raising of approximately A\$331.3 million, comprised of:

- an institutional placement of 370,697,000 new fully paid ordinary shares in Sundance (**New Shares**) to professional and sophisticated investors at an issue price of A\$0.059 per New Share to raise approximately A\$21.9 million (**Initial Placement**);
- an accelerated non-renounceable entitlement offer (**Entitlement Offer**) of New Shares at an offer price of A\$0.059 per New Share (**Entitlement Offer Price**), to raise approximately A\$73.9 million; and
- a further institutional placement of 3,990,500,740 New Shares to professional and sophisticated investors at A\$0.059 per New Share, to raise approximately A\$235.4 million (**Conditional Placement**), conditional on the approval of Sundance shareholders (shareholder approval of the Conditional Placement was received at the Extraordinary General Meeting held on 19 April 2018).

Following settlement of the Conditional Placement on 23 April 2018, Sundance has issued 3,990,500,740 New Shares to professional and sophisticated investors. Sundance advises that:

1. these New Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Sundance has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Sundance; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

Yours sincerely,

Mike Hannell
Chairman
Sundance Energy Australia Limited