



International Tin Conference

Budapest: 23-25 April 2018



Important Information

Forward Looking Statement

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Material Assumption

The material assumptions which support the Taronga Ore Reserve Estimate, Production Targets and the forecast financial information derived from the Production Targets are disclosed in the body of the ASX announcement referred to in this Presentation, with the exception of commercially sensitive information.

Competent Persons Statement

The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Nicholas Mather B.Sc (Hons) Geol., who is a Member of The Australian Institute of Mining and Metallurgy. Mr Mather is employed by Samuel Capital Pty Ltd, which provides certain consultancy services including the provision of Mr Mather as a Director of Aus Tin Mining. Mr Mather has more than five years experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.

The information in this Announcement that relates to Mineral Resources is based on information extracted from the report entitled "Maiden JORC Resource Estimated for the Taronga Tin Project" created on 26th August 2013 and is available to view on www.austinmining.com.au. Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

In the information in this Announcement that relates to Ore Reserves is based on information extracted from the report entitled "Pre-Feasibility Advances the Taronga Tin Project" created on 7th April 2014 and is available to view on www.austinmining.com.au. Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.



Aus Tin Mining Ltd (ASX:ANW)

Our Goal - to become a globally significant tin producer

Aus Tin Mining last attended International Tin Conference in Penang (2014), and since then has:

- Transitioned from explorer to producer of tin concentrate at Granville Tin Project
- Commenced development for tin production at Taronga Tin Project
- Successfully completed exploration at Torrington (tin) and Mt Cobalt (cobalt)
- Achieved a 10-fold increase in market capitalisation from A\$4M to A\$45M¹

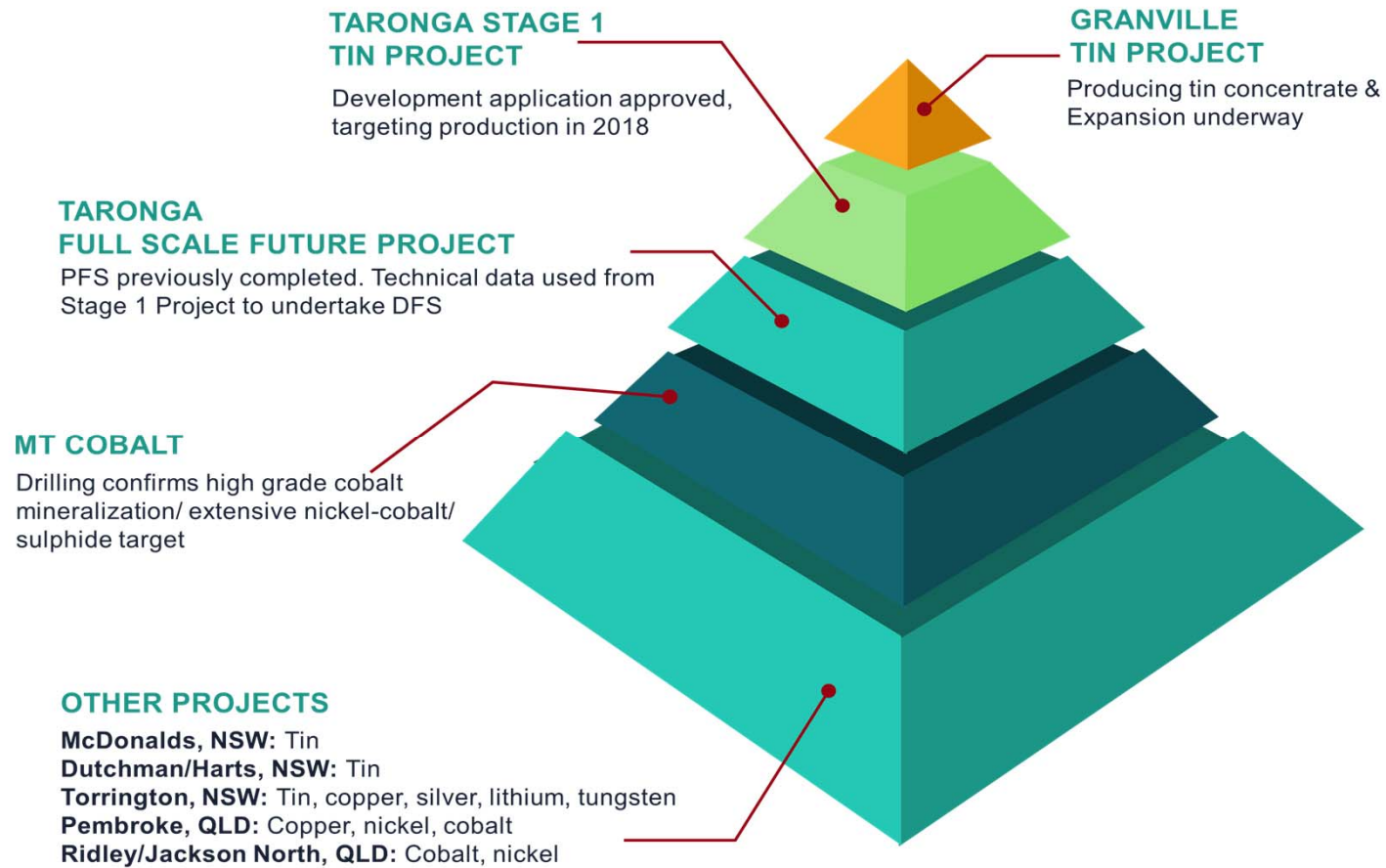


¹ Share price at 20nd April 2018



Tiered portfolio provides platform for growth

Focused on delivery of high-value metals critical to energy revolution



Granville Tin Project (Tasmania)

Provides cash flow & building development expertise

- Located on west coast of Tasmania (approx. 20km west of Renison Bell)
- High grade skarn up to 4.18%Sn¹ mined by shallow open pit
- Simple processing plant (gravity, magnetic separation, flotation) to produce high grade (approx. 60%Sn) concentrate
- Currently expanding operation targeting 550tpa of contained tin in concentrate
- Highly prospective region with over 100 tin projects identified within 25km radius of processing plant²



Shipment Number 1 sold to Traxys Europe (October 2017)

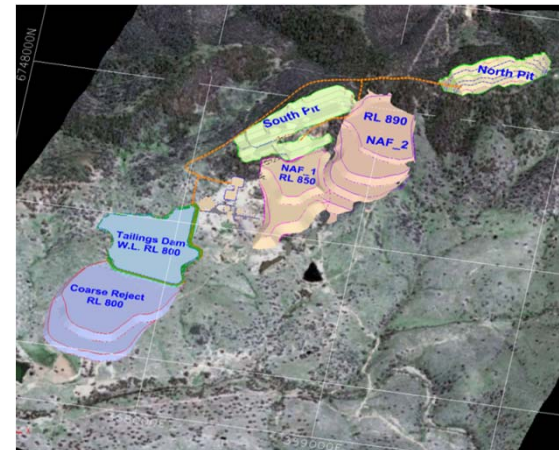
¹ Refer ASX Announcement dated 7th December 2015

² Refer ASX Announcement dated 19th July 2017

Taronga Tin Project (New South Wales)

Provides scale and significant upside

- Located in northern NSW at historic Emmaville tin field (over 88,000 tonnes of tin produced between 1870s and 1980s)
- Taronga a large JORC (2012) resource (57,000 tonnes contained tin¹ plus copper & silver) and open at depth
- Pre-feasibility study completed in 2014² indicated
 - 23Mt of Probable Ore Reserves supporting a 9 year Life of Mine producing average 2,800 tpa tin in concentrate
 - Capital Costs of A\$88M
 - Operating Cost (C1) of A\$17,935/t
- Low risk
 - Open cut with low strip ratio
 - Simple metallurgy and amenable to pre-concentration (Heavy Medium)



Schematic of Taronga life of mine pit shells and associated infrastructure

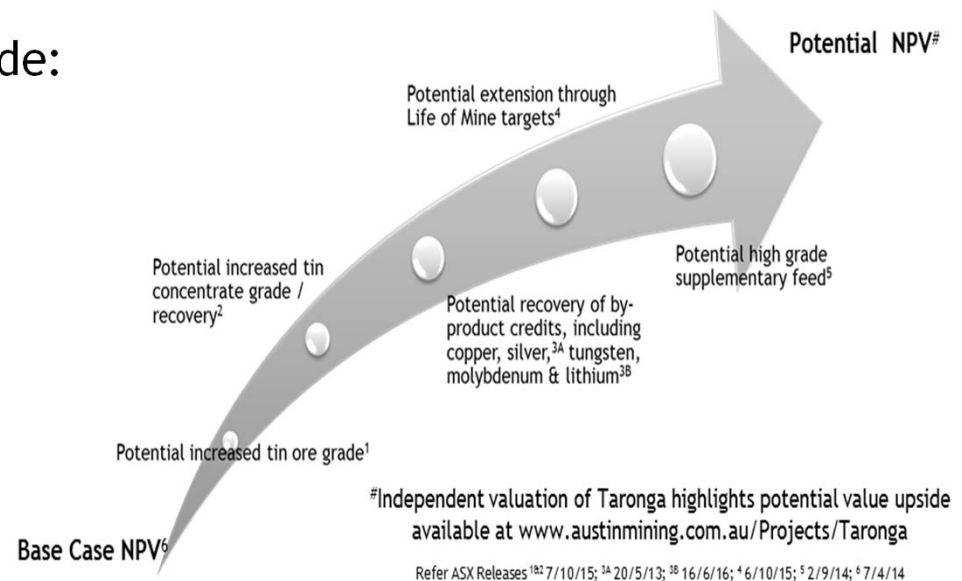
¹ Refer ASX Announcement of 26 August 2013 for full details

² Refer ASX Announcement dated 7th April 2014

Taronga- Stage 1 Project¹

First stage development to further de-risk project and evaluate upside

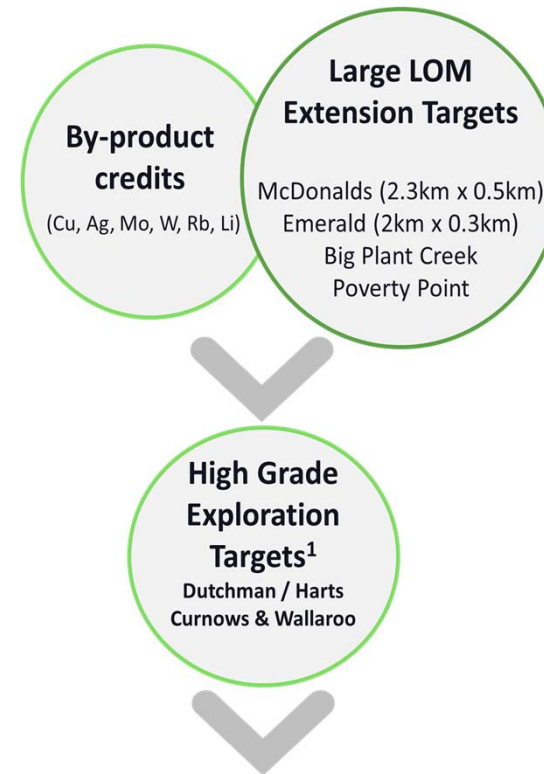
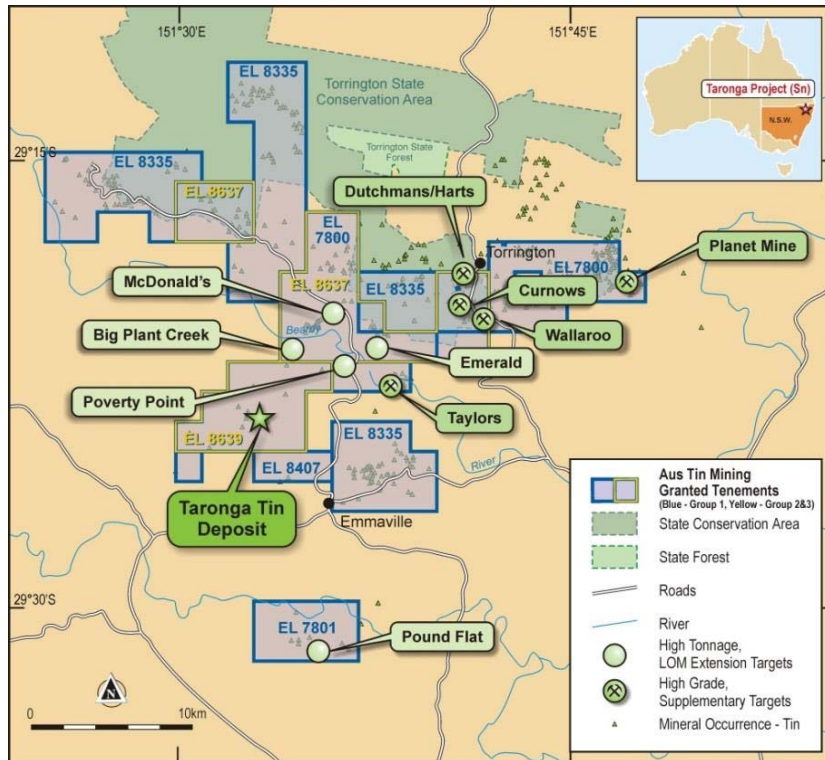
- First stage approved and development commenced
 - Trial mine (340,000 tonnes of ore)
 - Pilot processing plant to produce tin concentrate (approx. 60%Sn)
 - 18 to 24 month operation
- Key objectives for Stage 1 Project include:
 - Assess potential grade upside
 - Examine potential for ore sorting
 - Assess potential recovery of by-product metals including copper & silver
- ❖ Combined benefits of above could have major impact on project economics



¹ Refer ASX Announcement dated 22nd December 2017

Highly Prospective Emmaville Tin Field

Centralised processing plant at Taronga could unlock future projects



¹Refer ASX Announcement dated 2nd September 2014

Taronga Processing Plant (2.5Mtpa)
To deliver longer line life or higher annual tin production



Corporate Overview

Creating shareholder value by targeting development & production



ASX TICKER



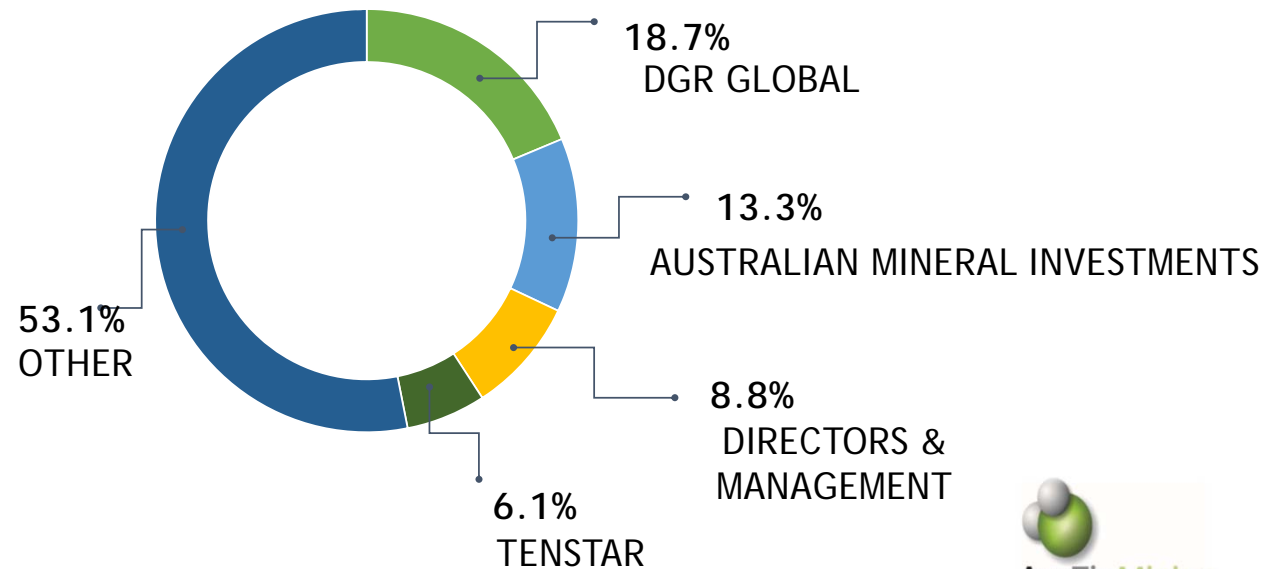
MARKET CAP¹



CASH

SHARE PRICE 2.3 CPS¹
12 MONTH RANGE
0.6CPS - 3.7CPS

CAPITAL STRUCTURE
1,963M ORD SHARES
168M OPTIONS @ 1.9CPS



¹ Share price at 20th April 2018



Active Program over next two years

A model for growth targeting development and production

Prior to the 2020 International Tin Conference Aus Tin Mining plans to:

- Deliver an expanded / extended Granville Project
- Undertake Taronga Stage 1 Project and advance full-scale development
- Progress exploration at Torrington (tin) and Mt Cobalt (cobalt)
- Evaluate external tin projects

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