



MARKET RELEASE

SYDNEY, 26 April 2018

TERMINATION OF COOPERATION AGREEMENT WITH SONY LIFE

ClearView Wealth Limited ("ClearView", ASX: CVW) advises that no offer for the Board's consideration has been received from Sony Life Insurance Co., Ltd ("Sony Life"). Accordingly, ClearView has issued a termination notice under the Cooperation Agreement between ClearView and Sony Life which was disclosed to the market on 13 January 2017.

Following careful consideration, the ClearView Board (with Sony Life's nominee director abstaining from the vote) has come to the decision that it is in the best interests of ClearView to no longer continue with the Cooperation Agreement and to exercise its right to terminate on three months' notice to Sony Life. The Cooperation Agreement will terminate on Thursday, 26 July 2018.

ENDS

For further information, please contact:

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About ClearView

ClearView is an ASX-listed diversified financial services company which partners with financial advisers to help Australians protect and build their wealth, achieve their goals and secure a comfortable financial future. The group's three business segments: Life Insurance, Wealth Management and Financial Advice are focused on delivering quality products and services.

Additional information is available at www.clearview.com.au