

**Form 603**  
Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Cobalt Blue Holdings Limited (COB)

ACN/ARSN 614 466 607

### 1. Details of substantial holder (1)

Name LG International Corp. (LGI)

ACN/ARSN (if applicable) 116-81-18686 (Korean Company Registration Number)

This notice is given by LGI on behalf of itself and each of its controlled entities listed in **Annexure A**.

The holder became a substantial holder on 11/04/2018

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	7,093,959	7,093,959	6.19%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
LG International Corp.	Relevant interest under s 608(1) of the Corporations Act 2001 (Cth) (Corporations Act) pursuant to a share placement acceptance form dated 11 April 2018 (a copy of which accompanies this notice and is marked "Annexure B"), and the issue of 7,093,959 Shares COB on 16 April 2018 under that agreement.	7,093,959 Shares
LG Corp.	Taken under s 608(3) of the Corporations Act to have a relevant interest by reason of LG Corp having voting power of above 20% in LGI.	7,093,959 Shares
Each named in Annexure A (the LG Associates)	Taken under section 608(3) of the Corporations Act to have a relevant interest by reason of having voting power above 20% in LGI (through its association with LG Corp).	7,093,959 Shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Those entities listed in section 3 above	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	7,093,959 Shares

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Those entities listed in section 3 above	11 April 2018	A\$1.10 per Share		7,093,959

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	See Annexure A

**7. Addresses**

The addresses of persons named in this form are as follows:

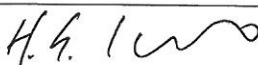
Name	Address
LG International Corp.	LG Twin Towers, 20 Yeouido-dong, Youngdungpo-gu, Seoul 150-721, Republic of Korea

**Signature**

print name Hyek Seo, Koo

capacity Authorized  
Representative of LGI

sign here



date 24/04/2018

**DIRECTIONS**

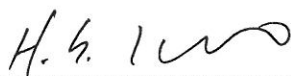
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# Annexure A

This is the annexure of 2 pages marked "Annexure A" referred to in the Form 603 Notice of initial substantial shareholder

Signed by me and dated [24/4/2018]



[Hyek Seo, Koo]  
Authorized Signatory

## LGI controlled entities


Name	Office Address
LG International (America) Inc.	17777 Center Court Drive, Suite 600, Cerritos, CA 90703, United States
LHC Solar LLC	55 S Lake Havasu Ave Ste F388, Lake Havasu city, Az 86403
LG International (Japan) Ltd.	16F Higashi Akasaka Twin-Tower, 2-17-22 Akasaka, Minato-Ku, 107-8470, Japan
LG International (Hong Kong) Ltd.	1501 15 Floor, Bank of America Tower, 12 Harcourt Road Central, Hong Kong
LG International (Singapore) Pte. Ltd.	8 Temasek Blvd, No 27-03 Suntec City Tower, 3 Singapore, 038988, Singapore
LG International (Deutschland) GmbH	Lyoner Str. 15, 60528 Frankfurt, Germany
LG International (China) Ltd.	Rm.1513, Wandu Mansion, No.8, Xingy, Shanghai, 200336, China
Nanjing LG International VMI Co., Ltd.	C204, No.1 Shu gang Road, Qi xia, District, Nanjing, China Jiangsu, 210000, china
LG International (Shanghai) Ltd.	Rm.1513, Wandu Mansion, No.8, Xingy, Shanghai, 200336, China
Yantai VMI Hub LG International Co., Ltd.	B-31 Factory 50 Beijing Middle Road, Yantai ETDZ, Shangdong, China
Guangzhou Steel Flower Electrical & Machinery Co., Ltd	No. 9-2, Xinrui Road, Science city of Guangzhou, High-Tech Industrial Development Zone, China, 510530
Bowen Investment (Australia) Pty. Ltd	Suite 3 Level 14 201 Miller Street, North Sydney, New South Wales, 2060 Australia
Resources Investments (Marree) Pty. Ltd.	Suite 3, Level 14, 201 Miller Street, North Sydney, NSW 2060.
PT. Batubara Global Energy (BGE)	Indonesia Stock Exchange Building, 24th Floor Unit 2402, Jl. Jend. Sudirman Kav. 52-53, Jakarta, 12190, Indonesia
PT. Mega prima Persada (MPP)	Jl. Yos Sudarso Rt.19 (Pongkor,Loa Kulu), Kutai Kartanegara, 75571, Indonesia
PT. Mega Global Energy (MGE)	Jalan Jenderal Sudirman 52, 10270 Tanah Abang – Gelora, Jakarta - Indonesia
PT. Ganda Alam Makmur	Sempayau, Sangkulirang, East Kutai Regency, Kalimantan Timur 75684 Indonesia
LG International (India) Ltd.	608, 6th Floor Ashoka Estate 24 Barakhamba Road New Delhi dl 110001 India
PT. Green Global Lestari (GGL)	The City Center Batavia Tower One 18th floor, Jl. K.H. Mas Mansyur Kav. 126, Jakarta, Indonesia
PT. Parna Agromas (PAM)	Tapang Pulau, Belitang Hilir, Sekadau Regency, kalimantan Barat 79586 Indonesia
PT. Indonesia Renewable Resources (IRR)	The City Center(TCC) Batavia Building Tower One 18th Floor Unit 03A JL. KH Mas ansyur Kav 126, Jakarta Pusat 10220, Indonesia
PT. Binsar Natorang Energi	The City Center Tower One, 18F, Suite 03-05 Jl. K.H Mas Mansyur Kav. 126, Karet Tengsin, Kota Jakarta Pusat, Daerah Khusus Ibukota Jakarta 10220, Indonesia
Steel Flower Electric & Machinery (Tianjin) Co., Ltd.	Yixingbu, Beichen District, Tianjin, 300402, China
Philco Resources Ltd.	Level 15(A1), Main Office Tower, Financial Park Labuan, Jalan Merdeka, 87000 Labuan F.T., Malaysia
Resource Investment (Hong Kong) Ltd. (Wantugou)	Room 1203-05, 12/F, No. 9 Queen's Road Central, Hong Kong
LG International Yakutsk Ltd	Office 302, building 1, house 36, Ordjonikidze str. Yakutsk, Republic of Sakha (Yakutia), 677000
Korea Carbon International Co., Ltd.	Room 1808, 18F Tower 2, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong
Colmineral, S.A. de C.V.	Av. Enrique Corona Morfin #708, Col. Las Aguilas, Villa de Alvarez, Colima, C.P. 28979, Mexico
Fertilizer Resources Investment Ltd.	Rooms 1808, 18/F, Tower II, Admiralty Center, 18 Harcourt Road, Admiralty, Hong Kong
Dangjin Tank Terminal Co., Ltd	403-2 Hanjin-Ri, Songak-Eup, Dangjin-Si, 343 823, South Korea
Haiphong Steel Flower Electrical& Machinery Company Ltd	Lot L3, Trang Due Industrial Park, H.An Duong, Dinh Vu-Cat Hai economic zone, Le Loi commune, Hai Phong, Vietnam
Highland Cement International Co., Ltd.	9/A, Mya Kan Thar 2nd St., Kamayut, Yangon Region, Myanmar
Pantos Logistics Co., Ltd.	Hana Securities Building, 18th Floor, Yeouido-dong, Yeongdeungpo-gu, Seoul, South Korea
Pantos Busan Newport Logistics Center Co., Ltd	1321, Yongwon-Dong, Jinhae-Gu, Changwon, South Korea
Helistar Air Co., Ltd	49 Mapo-Daero Mapo-Gu, Seoul, 121715, South Korea
Pantos Logistics (China) Co., Ltd	R322 Bg 2 Blk B Guozhan Fortn, 18 Qinling Road, Qingdao, 266071, China
FNS (Beijing) Logistics Co., Ltd	LG Twin Towers, B-12 Jianguomenwai Avenue Chaoyang, District Beijing
Pantos Logistics (Shanghai) Co., Ltd.	Suhang Road 100, Pudong Airport Shanghai China
Pantos Logistics (Ningbo) Co., Ltd.	No. 8 Zhu Feng Rd Ning Bo export Processing Zone Zhejiang China (1st Warehouse)
Pantos Logistics (Shenzhen) Co., Ltd	27/F., Block C, Shenzhen Special Zone Press Tower No. 6008 Shennan Road, Shenzhen, China
Pantos Logistics (H.K.) Co., Ltd	Unit 1-3,11-12, 13/F., Tower 1, Ever Gain Plaza, 88 Container Port Road Kwai Chung, N.T.HongKong
Pantos Logistics (Taiwan) Co., Ltd.	6 Floor, No. 216 Sec. 2, Dunhua south road, Taipei city, Taiwan
PT. Pantos Logistics Indonesia	Kawasan Industri MM 2100 Blok G, Jalan Bali No. 1, Jatiwangi, Cikarang Barat, Gandamekar, Cikarang Bar., Bekasi, Jawa Barat 17530 Indonesia
PT. Pantos Logistics Jakarta	Soewarna Warehouse Complex Unit E-10, Soewarno Bussiness Park, Soekarno Hatta International Airport, Tangerang 19110, Indonesia
Pantos Logistics Singapore Pte. Ltd	1 Buroh Cres, Cogent 1 Logistics Hub, Singapore 627545
Pantos Logistics (Thailand) Co., Ltd	75/74 -75 Soi Sukhumvit 26, Sukhumv, Klong Toei, 10110, Thailand
Pantos Logistics Malaysia Sdn. Bhd	68, Jalan Batai Laut 4, Klang, 41300, Klang, Selangor, 41300 Malaysia

Name	Office Address
Pantos Logistics (India) Pvt. Ltd	No. 14, Prakash Building, 3rd Floor, Deivasigamani Street, Royapettah, Chennai, Tamil Nadu 600014, India
Pantos Logistics (Cambodia) Co., Ltd	No. 66, Preah Norodom Blvd (41), SNN Building, 4th Floor, Sangkat Chey Chumneah, Khan Daun Penh Phnom Penh, 12206, Cambodia
Pantos Logistics Vietnam Co., Ltd	#801, 8th Fl., Sailing Tower, 111 Pasteur St., Ben Nghe Ward, Dist. 1, HCMC, Vietnam
Pantos Logistics Australia Pty Ltd.	7/4 Ave of the Americas, Newington NSW 2127 Australia
Pantos Holdings (Thailand) Co., Ltd	75/74-75 Richmond Building Fl.20 Soi Sukhumvit 26 Thanon Sukhumvit, Khlong tan, Khlong Toei, Bangkok, Thailand
Pantos Logistics Myanmar Co., Ltd	118/122, 5th Fl, Bo Aung Kyaw St., Lower Block, Myanmar
Pantos Logistics U.K. Ltd	776 Buckingham Avenue, Slough, SL1 4NL, United Kingdom
Pantos Logistics Benelux B.V	Tupolevlaan 48, Schiphol-Rijk, 1119 NZ, Netherlands
Pantos Logistics France	69 Rue De La Belle Etoile, 95700 Roissy-En-France, France
Pantos Logistics Poland	Szyszkowa 43, 02-285 Warszawa, Poland
Pantos Logistics Germany GmbH	Kleine Reichenstraße 1, 20457 Hamburg, Germany
Pantos Logistics Spain S.L.	Av. d'Aragó, 2, 46021 València, Spain
Pantos Logistics Ve Tic.Lgd.Sti	Mecidiyeköy Mah. Büyükdere Cad. 74 Torun Center D Blok K:8 D:32 Şişli, İstanbul
Pantos USA Inc.	910 Sylvan Ave, Englewood Cliffs, Nj 07632, USA
Pantos Logistics Mexico	Batallon De San Patricio No.111, Piso 15 Torre Comercial America Col. Valle Oriente, San Pedro Garza Garcia, NL 66269, Mexico
Pantos Do Brasil Logistica	Av. Marcos Penteado De Ulhoa Rodrigues, 1119 CJ 2205 - Tamboré, Barueri - SP, 06460-040 Brasil
Pantos Logistics Colombia SAS	Cra. 11a #98-50, Bogotá, Colombia
Pantos Logistics Chile SpA	Pantos Logistics Chile Spa Avenida Isidora Goyenechea 2800, Piso 10 Las Condes, Santiago, Chile
Pantos Logistics Panama S.A	16th Floor -a, Plaza Banco General, Calle 50, Panamacity, Panama
Pantos Logistics AR	Pantos Logistics, Tortuguitas, Provincia De Buenos Aires, Argentina
Hi Logistics Brasil Servicos	Av. Marcos Penteado de Ulhoa Rodrigues, 1119 - Andar 22 Conj 2206 2208 2210 2212 2214, Tambore -Barueri/SP, 06.460-040, Brasil
Great America Trans. Inc.	5885 Sierra Ave, Fontana, CA 92336, USA
FNS CIS LLC	125047, "FNS CIS" LLC, 6th Floor, Business Center "Lesnaya Plaza", 4, 4th Lesnoy Lane, Moscow
Pantos Logistics Kazakhstan	Kabanbai Batyr Ave., 35, "Tbn - Astana", Office 9, Astana, Kazakhstan
Pantos Logistics Ukraine Ltd	10 G, Building B, Off.204, St. Starkievskaya,, Kiev, Ukraine
Pantos Customs Services LLC	143160, Moscow Reg, Ruza district, PST Dorokhovo, 86 km. Minsk Highway., 97-967-291-33-23
Pantos Logistics L.L.C (Dubai)	Al Durah 4, 13, 55 Street, 1 Floor, Office 108, Al Garhoud - 214, Deira, Dubai
Pantos Logistics L.L.C (Oman)	PO76 PC327 Sohar Industrial Area Sohar Office, 968-2-675-4220
Pantos Logistics L.L.C (KSA)	Timiryazeva St., Building 28B, Business Center "Alatau Grand", 9th Floor, Office 907
Pantos Logistics Japan Inc.	2-1-3, Kyobashi, Kyobashi Trust Tower 14F., Chuo-Ku, Tokyo, 104-0031 Japan
Hi Logistics (China) Co., Ltd	08B unit 19th Floor, west Tower,Twin Towers,B-12 Jianguomenwai Avenue, Chaoyang District, Beijing (101300), China
Hi Logistics India Private Limited	L-107, 2nd Floor , Lajpat Nagar -2, New Delhi -110024
Hi Logistics Malaysia Sdn. Bhd	Upper Penthouse, Wisma RKT, No. 2, Jalan Raja Abdullah, Off Jalan Sultan Ismail, 50300, Kuala Lumpur, Malaysia
Hi Logistics Middle East FZE	LG Electronics Middle East company, Jebel Ali Free Zone, Dubai, UAE, 97-14-805-1521
Hi Logistics USA, Inc	3805 Plantation Grove Blvd, Ste E, Mission, TX 78572
Hi Logistics Reynosa SA DE CV	Mike Allen No. 1245 Nave B, Parque Ind. Reynosa, Reynosa, Tamps. Mex. CP 88780, 52-899-921-6200
Hi Logistics RUS, LLC	LG Electronics RUS Factory, Building 9, 86km of Minskoe highway, Ruza District, Moscow Region, Russian Federation
Hi Logistics Egypt S.A.E	44 Beram El Tonsy St., Fifth settlement, New Cairo, Egypt.
Hi Logistics Vietnam Co., Ltd	P2 Building, LG lot, Trang Due industrial park, An Duong District, Belong To Dinh Vu - Cat Hai Economic Zone, Hai Phong city, Vietnam
LG Int'l (Saudi) LLC	P.O box 3140, Al Khobar 31952, Kingdom of Saudi Arabia

**Annexure B**

This is the annexure of 3 pages marked "Annexure B" referred to in the Form 603 Notice of initial substantial shareholder

Signed by me and dated [24/4/2018]

A handwritten signature in black ink, appearing to read 'H. S. Koo', written over a horizontal dotted line.

[Hyeok Seo, Koo]

Authorized Signatory



Cobalt Blue Holdings Limited ABN 90 614 466 607

**Address:** Level 2, 66 Hunter Street, Sydney, NSW 2000

**Website:** [www.cobaltblueholdings.com](http://www.cobaltblueholdings.com)

**Facebook:** [www.facebook.com/Cobalt.Blue.Energy/](https://www.facebook.com/Cobalt.Blue.Energy/)

**LinkedIn:** [www.linkedin.com/company/cobalt-blue-holdings](https://www.linkedin.com/company/cobalt-blue-holdings)

11 April 2018

Dear Sir/Madam,

The Company wishes to advise you that it proposes to issue a cash placement of Cobalt Blue Holdings Limited (ASX: COB) (**Company**) ordinary fully paid shares to you or your nominee at an issue price of [A\$1.1] per share.

The Issue Date is expected to be on or about [13 April 2018].

If you agree that the Company issue shares to you for services provided, please sign the attached Share Application Form and return the signed Form to the Company Secretary, Mr Ian Morgan.

Yours faithfully,



Cobalt Blue

Placement Acceptance Advice

To: Cobalt Blue Holdings Limited ABN 90 614 466 607 (**Company**)

Please sign and return so as to be received by Cobalt Blue Holdings Limited by no later than 5.00 pm Sydney time on [16 April 2018].

Attention: Ian Morgan - Company Secretary, Cobalt Blue Holdings Limited

Mail: Level 2, 66 Hunter Street, Sydney NSW 2000 Australia

Email: [ian.morgan@cobaltblueholdings.com](mailto:ian.morgan@cobaltblueholdings.com)

**1. Definitions and Interpretation**

**Issue Date** means the trading day on which the Company's share issue will be made, expected to be on or about [13 April 2018].

**2. Placement of ordinary fully paid shares issued by Cobalt Blue Holdings Limited (Placement Shares)**

I/We refer to the placement by Cobalt Blue Holdings Limited (Company) of the Placement Shares. I/We are pleased to confirm our irrevocable agreement to subscribe for the following Placement Shares.

Placement Shares: [7,093,959]

Issue Price: [A\$1.1]

Value: [A\$7,803,355]

Value Date: [16 April 2018]

This Placement Acceptance Advice shall, in the absence of a separate subscription application for the Placement Shares, constitute the subscription application to the Company for the Placement Shares set out above on receipt by the Company of the subscription amount set out above. This Placement Acceptance Advice constitutes the entire agreement between the Company and me/us. I/We agree to be bound by the constitution of the Company and that the Placement Shares will be held beneficially by me/us.

**3. Investor Contact Details**

Investor (full name/company name/ACN – as applicable):

CITICORP NOMINEES PTY LIMITED (Nominee of LG International)

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Investor's address: GPO BOX 764G MELBOURNE VIC 3001

HIN/SRN: HIN [REDACTED]

**4. Authorised Signatory**

Signature:

Name: Hyek Seo Koo

Date: 11.April.2018

Title: Head of Metals Division, Vice President

THIS ACCEPTANCE MUST BE SIGNED AND  
EMAILED TO

Ian Morgan -

[ian.morgan@cobaltblueholdings.com](mailto:ian.morgan@cobaltblueholdings.com)

by 5.00 pm on [13 April 2018]