

Market Announcement

26 April 2018

Volpara Health Technologies Limited – Trading Halt

Description

The securities of Volpara Health Technologies Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 April 2018 or when the announcement is released to the market.

Security Code:	VHT
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Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)



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26 April 2018

Belinda Chiu
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ASX Limited
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tradinghaltssydney@asx.com.au

Dear Belinda

Volpara Health Technologies Limited – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Volpara Health Technologies Limited (**Volpara**) (ASX: VHT) requests a trading halt in respect of Volpara's ordinary shares with immediate effect.

In accordance with Listing Rule 17.1, Volpara advises:

- (a) the trading halt is requested in connection with a proposed capital raising, comprising an institutional placement and a share purchase plan (**Capital Raising**) and, in particular, to allow the institutional placement to take place in an orderly manner;
- (b) Volpara wishes the trading halt to remain in place until the earlier of:
 - i. Volpara releasing an announcement to the market in relation to the outcome of the institutional placement component of the Capital Raising; or
 - ii. the commencement of trading on Monday, 30 April 2018; and

Volpara expects that the trading halt will be ended by the announcement referred to in paragraph (b)(i) above.

- (c) Volpara is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read "Craig Hadfield", written over a horizontal line.

Craig Hadfield
Company Secretary