

Market Announcement

26 April 2018

Keybridge Capital Limited – Trading Halt

Description

The securities of Keybridge Capital Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 April 2018 or when the announcement is released to the market.

Security Code:

KBC

Issued by

George Tharian

Adviser, Listings Compliance (Sydney)



26 April 2018

Mr George Tharian Advisor, Listings Compliance (Sydney) Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

By Email: tradinghaltssydney@asx.com.au

Dear Sirs,

REQUEST FOR TRADING HALT – KEYBRIDGE CAPITAL LIMITED (ASX:KBC and KBCPA)

We request a trading halt in relation to the Company's listed securities (KBC and KBCPA) pending the release of a market announcement.

The following information is provided in relation to this trading halt request pursuant to Listing Rule 17.1:

(1)	Reasons for the trading halt	Pending the release of a market announcement in relation to the discharge (ie. repayment) of a material Loan Receivable asset. ¹
(2)	Length of trading halt	Until such time as the market announcement referred to in (1) is released on ASX; this is expected to be by no later than prior to the commencement of trading on Monday, 30 April 2018.
(3)	Events expected to happen to end the trading halt	Upon the release of a market announcement in relation to the matter referred to in (1).
(4)	Reasons why the trading halt should not be granted	The Company is unaware of any reasons why a trading halt should not be granted.
(5)	Any other information necessary to inform the market about the trading halt	The Company does not have any other information necessary to inform the market about the trading halt, pending the release of a market announcement referred to in (1)

Yours Sincerely,

Victor Ho Company Secretary

Refer also Keybridge's ASX Announcement dated <u>13 April 2018</u>: Net Asset Backing – March 2018