

# Market Announcement

26 April 2018

## Smiles Inclusive Limited – Admission and Commencement of Official Quotation

### Description

Smiles Inclusive Limited (the 'Company') was admitted to the official list of ASX Limited ('ASX') today, Thursday, 26 April 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11:00AM AEST on Friday, 27 April 2018.

The Company raised \$35 million pursuant to the offer under its prospectus dated 13 March 2018 ('Prospectus') by the issue of 35,000,000 shares at an issue price of \$1.00 per share.

### Quotation information

<b>Quoted Securities:</b>	41,248,900 fully paid ordinary shares
<b>ASX Code:</b>	SIL
<b>Time:</b>	11:00AM AEST
<b>Date:</b>	Friday, 27 April 2018
<b>ASX Trade Abbreviation:</b>	SMILES INC
<b>ISIN:</b>	AU0000005092
<b>Home Branch:</b>	Sydney
<b>Industry Classification:</b>	3510 - Health Care Equipment & Services
<b>Company Secretary:</b>	Paul Donald Innes
<b>Share Registry:</b>	Link Market Services Limited Address: Level 21, 10 Eagle Street Brisbane QLD 4000 Phone: 1300 554 474 Email: <a href="mailto:registrars@linkmarketservices.com.au">registrars@linkmarketservices.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating and Issuer Sponsored
<b>Place of Incorporation:</b>	Queensland
<b>Dividend Policy:</b>	See section 4.10 of the Prospectus
<b>Activities:</b>	The Company and its subsidiaries (Group) will own and operate dental practices, providing facilities and services to dental practitioners who work at these practices.
<b>Lead Manager:</b>	Morgans Corporate Limited
<b>Underwriter:</b>	Morgans Corporate Limited

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**ASX Restricted Securities:** 13,166,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.  
3,518,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue.

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**Other Securities Not Quoted:** Nil

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### **What do I need to do and by when?**

Please refer to the Company's Prospectus.

### **Need more information?**

For further information, please call the Offer Information Line on 1800 990 479 (within Australia) or +61 1800 990 479 (outside Australia) between 8:30am and 5:30pm AEST.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Belinda Chiu**

Senior Adviser, Listings Compliance (Sydney)