



ASX RELEASE

GetSwift Limited (ASX:GSW)

27 April 2018

Appendix 4C

GetSwift Limited (ASX: GSW) ('**GetSwift**' or the '**Company**'), today lodged its Appendix 4C Report for the period ending 31 March 2018.

Deliveries for the quarter were 1,194,972 an increase of 139% from the results of the equivalent quarter last year, and down 2% from the preceding quarter. Revenue was \$363,980 for the quarter representing an increase of 211% on the equivalent quarter last year and up 13% from the preceding quarter. The Company ended the quarter holding substantial liquidity with cash and cash equivalents of \$97.7 million.

With the newly announced Board composition in place, management will have renewed focus on operations and the growth of the Company.

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Further Information:

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About GetSwift Limited

Technology to Optimise Global Delivery Logistics

GetSwift Limited is a global technology company listed on the Australian Securities Exchange, with offices in Australia and the United States.

Offering a best in class software-as-a-service solution (SaaS), GetSwift's proprietary technology and its unique and powerful algorithm supports a user-friendly interface. Designed for use across any industry and in any country, GetSwift streamlines an organisation's logistics, optimising delivery routes, automating the delivery dispatch process and providing real-time tracking alerts for both the sender and the receiver, via mobile devices.

GetSwift's platform optimises its client's delivery business, minimising costs, increasing sales and improving customer satisfaction. Offering its customers scalability, stability, security and sustainability, GetSwift's offering is revolutionising the logistics business and has been utilised by clients in 70+ Verticals, and 70+ countries.

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

GetSwift Limited

ABN

57 604 611 556

Quarter ended ("current quarter")

31 March 2018

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (1 July 2017 to 31 March 2018) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	250	585
1.2 Payments for		
(a) research and development	(622)	(1,601)
(b) product manufacturing and operating costs	(11)	(54)
(c) advertising and marketing	(119)	(200)
(d) leased assets	-	-
(e) staff costs	(590)	(1,339)
(f) administration and corporate costs	(1,193)	(2,270)
1.3 Dividends received (see note 3)	75	75
1.4 Interest received	188	237
1.5 Interest and other costs of finance paid	(30)	(32)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (Other Commercial Income)	-	-
1.9 Net cash from / (used in) operating activities	(2,052)	(4,599)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(7)	(17)
(b) businesses (see item 10)	-	-
(c) investments	(28,050)	(28,050)
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:	-	-
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (1 July 2017 to 31 March 2018) \$A'000
(c) investments	27,755	27,755
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(302)	(312)

3. Cash flows from financing activities		
3.1 Proceeds from issues of shares	-	88,972
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	1,400	2,100
3.4 Transaction costs related to issues of shares, convertible notes or options	(33)	(6,779)
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	1,367	84,293

4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of quarter/year to date	96,030	15,684
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(2,052)	(4,599)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(302)	(312)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	1,367	84,293
4.5 Effect of movement in exchange rates on cash held	2,735	2,712
4.6 Cash and cash equivalents at end of quarter	97,778	97,778

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	97,778	96,030
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	97,778	96,030

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

**Current quarter
\$A'000**

216

-

Item 6.1 Reflects amounts paid to directors including director's fees, salaries, superannuation, bonuses and consulting fees (excluding reimbursements).

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

**Current quarter
\$A'000**

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8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

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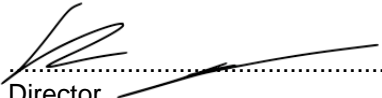
9. Estimated cash outflows for next quarter*	\$A'000
9.1 Research and development	1,200
9.2 Product manufacturing and operating costs	20
9.3 Advertising and marketing	200
9.4 Leased assets	-
9.5 Staff costs	790
9.6 Administration and corporate costs	1,500
9.7 Other	-
9.8 Total estimated cash outflows	3,710

**The actual expenditure for the quarter may be different depending on the opportunities, level of activities, priorities and resources available.*

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	-	-
10.2 Place of incorporation or registration	-	-
10.3 Consideration for acquisition or disposal	-	-
10.4 Total net assets	-	-
10.5 Nature of business	-	-

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:  Date: 27 April 2018
Director

Print name: Bane Hunter

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.