

**Form 603**  
Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme SUNDANCE ENERGY AUSTRALIA LIMITED

ACN/ARSN 112 202 883

### 1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 24 April, 2018

The holder became aware on 26 April, 2018

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	499,655,871	499,655,871	7.28%
American Depository	293,996	29,399,600	0.43%
			Based on 6,867,696,796 Ordinary Shares Outstanding

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	21,284,419 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	3,130,584 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	1 Ordinary Share
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	2,548,380 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	40,811,928 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	1,900 American Depository Receipts

Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	292,096 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	431,880,559 Ordinary Shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	24,415,003 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	1 Ordinary Share
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	43,360,308 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	1,900 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	DTC through Morgan Stanley	Not Applicable	292,096 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	431,880,559 Ordinary Shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number interest of securities
		Cash	Non-cash	
Mitsubishi UFJ Financial Group, Inc.	28/12/2017	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	1,000,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4/1/2018	2,787.10	N/A	33,989 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4/1/2018	2,589.43	N/A	28,146 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	5/1/2018	2,417.60	N/A	24,176 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8/1/2018	3,888.23	N/A	43,688 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8/1/2018	2,734.18	N/A	29,087 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8/1/2018	2,670.30	N/A	29,025 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8/1/2018	512.21	N/A	5,449 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8/1/2018	2,773.35	N/A	29,821 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	9/1/2018	5,676.63	N/A	58,522 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	9/1/2018	4,483.01	N/A	46,698 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/1/2018	164.56	N/A	1,496 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/1/2018	3,967.20 (ADR - in USD)	N/A	500 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	11/1/2018	4,136.55 (ADR - in USD)	N/A	500 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	11/1/2018	8,272.00 (ADR - in USD)	N/A	1,000 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	12/1/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	500,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12/1/2018	2,623.00 (ADR - in USD)	N/A	300 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	12/1/2018	3,403.00 (ADR - in USD)	N/A	400 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	16/1/2018	7,199.00 (ADR - in USD)	N/A	800 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	16/1/2018	3,582.99 (ADR - in USD)	N/A	400 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	24/1/2018	2,205.74	N/A	21,007 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8/2/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	765,501 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12/2/2018	8,975.25 (ADR - in USD)	N/A	1,500 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	13/2/2018	1,440.38	N/A	19,205 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13/2/2018	1,375.14	N/A	18,583 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13/2/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	1,735,809 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16/2/2018	113.33	N/A	1,574 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16/2/2018	114.90	N/A	1,574 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	21/2/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	2,000,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	6/3/2018	11,698.0 (ADR - in USD)	N/A	2,000 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	7/3/2018	203.67	N/A	2,790 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20/3/2018	218.50	N/A	3,582 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	21/3/2018	2,349.50 (ADR - in USD)	N/A	500 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	21/3/2018	4,390.00 (ADR - in USD)	N/A	1,000 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	21/3/2018	4,538.00 (ADR - in USD)	N/A	1,000 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	21/3/2018	6,900.00 (ADR - in USD)	N/A	1,500 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	21/3/2018	14,069.70 (ADR - in USD)	N/A	3,000 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	21/3/2018	4,679.90 (ADR - in USD)	N/A	1,000 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	22/3/2018	130.26	N/A	2,171 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22/3/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	2,000,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	26/3/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	4,594,539 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27/3/2018	2,947.72	N/A	50,900 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27/3/2018	188,732.50	Interest acquired by an entity controlled by Morgan Stanley by way of an Institutional Entitlement Offer	3,198,856 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27/3/2018	54,374.40	Interest acquired by an entity controlled by Morgan Stanley by way of an Institutional Entitlement Offer	921,600 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28/3/2018	505.36	N/A	8,700 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29/3/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	352,730 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	3,301.84	N/A	57,927 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	524.00	N/A	9,193 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	4,483.11	N/A	77,295 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	1,375.75	N/A	24,100 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4/4/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	11,642 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	5/4/2018	3,458.99	N/A	60,700 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	5/4/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	555,273 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	9/4/2018	2,485.87	N/A	43,700 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	9/4/2018	21,121.40	N/A	371,300 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/4/2018	174,141.45	N/A	3,150,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/4/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	15,000,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/4/2018	1,977.68	Interest acquired by an entity controlled by Morgan Stanley by way of a Retail Entitlement Offer	33,520 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/4/2018	197.51	N/A	3,624 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/4/2018	10,973.03	N/A	202,900 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/4/2018	32.45	N/A	600 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12/4/2018	164.40	N/A	2,989 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12/4/2018	3.08	N/A	55 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12/4/2018	20,785.24	N/A	375,300 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18/4/2018	4,740.64 (ADR - in USD)	N/A	1,031 American Depositary Receipts
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	19,248.06	N/A	296,124 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	101,512.51	N/A	1,586,133 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	19,387.58	N/A	302,931 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	41,171.38	N/A	653,514 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	12,332.80	N/A	192,700 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	8,712.90	N/A	138,300 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	38,889.04	N/A	646,857 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	N/A	Borrow Returned by an entity controlled by Morgan Stanley – see Annexure B	6,972,793 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	521,813.70	Interest acquired by an entity controlled by Morgan Stanley by way of a Conditional Placement	8,844,300 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	1,811,267.49	Interest acquired by an entity controlled by Morgan Stanley by way of a Conditional Placement	30,699,449 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24/4/2018	25,480,952.98	Interest acquired by an entity controlled by Morgan Stanley by way of a Conditional Placement	431,880,559 Ordinary Shares

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

#### Signature

print name Takeshi Kawakatsu

capacity Authorised signatory

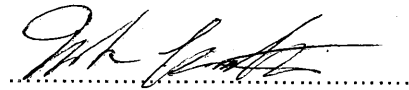
sign here



date 27 April, 2018

## ANNEXURE "A"

This is Annexure "A" of 5 pages referred to in the Form 603 (Notice of initial substantial holder), signed by me and dated 27 April 2018.



Signed: Takeshi Kawakatsu

Mitsubishi UFJ Financial Group, Inc.  
MUFG Bank, Ltd.  
Mitsubishi UFJ Trust and Banking Corporation  
Mitsubishi UFJ Securities Holdings Co., Ltd.  
MU Business Engineering, Ltd.  
The Mitsubishi UFJ Factors Limited  
Mitsubishi UFJ Jinji Service Co., Ltd.  
MU Techno-service Co., Ltd.  
Tokyo Credit Service, Ltd.  
Tokyo Associates Finance Corp.  
MU Business Service Co., Ltd.  
Mitsubishi UFJ Loan Business Co., Ltd.  
Mitsubishi UFJ Information Technology, Ltd.  
MU Center Service Tokyo Co., Ltd.  
MU Center Service Nagoya Co., Ltd.  
MU Center Service Osaka Co., Ltd.  
MU Business Aid Co., Ltd.  
MU Property Research Company Limited  
Mitsubishi UFJ Home Loan CREDIT CO., LTD.  
The Diamond Home Credit Company Limited  
Mitsubishi UFJ Research & Consulting Co., Ltd.  
MU Frontier Servicer Co., Ltd.  
Otemachi Guarantee Co., Ltd.  
GD Holdings Company Limited  
MU Loan Administration Support Co., Ltd.  
Shintokyo Guarantee Co., Ltd.  
MU Communications Co., Ltd.  
Japan Electronic Monetary Claim Organization  
MU Business Partner Co., Ltd.  
MUT Business Outsourcing Co., Ltd.  
Mezzanine Solution II Limited Partnership  
Mezzanine Solution III Limited Partnership  
Mitsubishi UFJ Capital Co., Ltd.  
Mitsubishi UFJ Capital II, Limited Partnership  
Mitsubishi UFJ Capital III, Limited Partnership  
Mitsubishi UFJ Capital IV, Limited Partnership  
Mitsubishi UFJ Capital V, Limited Partnership  
Mitsubishi UFJ Capital VI, Limited Partnership  
Mitsubishi UFJ Life Science 1, Limited Partnership  
Tohoku Senary Industry Support, Limited Partnership  
OIDE Fund Investment Limited Partnership  
Mitsubishi UFJ Financial Partners Co., Ltd.  
The Mitsubishi Asset Brains Company, Limited  
BOT Lease Co., Ltd.  
The Chukyo Bank, Ltd.  
Nippon Mutual Housing Loan Co., Ltd.  
JM Real Estate Co., Ltd.  
Jibun Bank Corporation  
JACCS CO., LTD.  
JALCARD Inc.  
Yume Shokei Fund No.2  
Marunouchi Capital Fund II Limited Partnership  
M·U·Trust Sougou Kanri Co., Ltd.  
Mitsubishi UFJ Trust Business Co., Ltd.

Ryoshin Data Co., Ltd.  
 Mitsubishi UFJ Trust Systems Co., Ltd.  
 Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.  
 Mitsubishi UFJ Trust Hosyo Co., Ltd.  
 Ryoshin DC Card Company Ltd.  
 M·U·Trust·Apple Planning Company, Ltd.  
 Mitsubishi UFJ Real Estate Services Co., Ltd.  
 Mitsubishi UFJ Daiko Business Co., Ltd.  
 The Master Trust Bank of Japan, Ltd.  
 MU Investments Co., Ltd.  
 Japan Shareholder Services Ltd.  
 Mitsubishi UFJ Kokusai Asset Management Co., Ltd.  
 Tokumei-Kumiai (CPI)  
 Tokumei-Kumiai (GII)  
 Ippan Shadan Houjin Leone  
 Jointly Managed Monetary Trust Fund (Fund Number:550001)  
 MU Trust Property Management Co., Ltd.  
 AMP Capital Investors KK  
 MM Partnership  
 MUS Information Systems Co., Ltd.  
 MUS Business Service Co., Ltd.  
 Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  
 Mitsubishi UFJ Morgan Stanley PB Securities Co., Ltd.  
 kabu.com Securities Co., Ltd.  
 Morgan Stanley MUFG Securities Co., Ltd.  
 Mitsubishi UFJ NICOS Co., Ltd.  
 Card Business Service Co., Ltd.  
 MU NICOS Business Service Co., Ltd.  
 MU NICOS Credit Co., Ltd.  
 JMS Co., Ltd.  
 Paygent Co., Ltd.  
 JA Card Co., Ltd  
 ACOM CO., LTD.  
 IR Loan Servicing, Inc.  
 MU Credit Guarantee Co., Ltd.  
 Japan Digital Design, Inc.  
 Mitsubishi UFJ Personal Financial Advisers Co., Ltd.  
 Mitsubishi Research Institute DCS Co., Ltd.  
 HR Solution DCS Co., Ltd.  
 Mitsubishi UFJ Lease & Finance Company Limited  
 Hitachi Capital Corporation  
 Nihombashi TG Jigyo Kyodo Kumiai  
 NIHOMBASHI TG SERVICE CO., LTD.  
 SHIN-NIHOMBASHI TSUSHO CO., LTD.  
 Solution Design Co., Ltd.  
 Nippon Record Keeping Network Co., Ltd.  
 Banco MUFG Brasil S.A.  
 9808680 Canada Inc.  
 BTMU (Curacao) Holdings N.V.  
 MUFG Bank (Europe) N.V.  
 MUFG Business Services (Holland) B.V.  
 MUFG Funding (UK) Limited  
 BTMU Lease (Deutschland) GmbH  
 MUFG Bank (Malaysia) Berhad  
 MUFG North America International, Inc.  
 MUFG Bank Mexico, S.A.  
 MUFG Nominees (HK) Limited  
 MUFG Nominees (UK) Limited  
 MUFG Americas Holdings Corporation  
 MUFG Union Bank, N.A.  
 Union Bank of California Leasing, Inc.  
 UBOC Community Development Corporation  
 UnionBanc Investment Services, LLC  
 Bankers Commercial Corporation  
 UnionBanCal Equities, Inc.

UnionBanCal Leasing Corporation  
 UnionBanCal Mortgage Corporation  
 Mills-Ralston, Inc.  
 HighMark Capital Management, Inc.  
 BCC OX I, Inc.  
 BCC OX II, Inc.  
 SEMA OP9 LLC  
 SEMA OP8 LLC  
 MORGANTOWN OL6 LLC  
 MORGANTOWN OL7 LLC  
 MORGANTOWN OL5 LLC  
 DICKERSON OL4 LLC  
 TRL One A, LLC  
 TRL One B, LLC  
 TRL One, LP  
 BM1, LLC  
 UB Leasing Corporation  
 Pacific Capital Statutory Trust I  
 Shiloh IV Wind Project, LLC  
 Shiloh IV Holdings Lessor Trust  
 Green Union I Trust  
 Green Union II Trust  
 Green Union III Trust  
 Tohlease Corporation  
 MUFG Americas Funding Corporation  
 MUFG Americas Financial & Leasing Corporation B-4  
 U.B. Vehicle Leasing, Inc.  
 MUFG Americas Capital Corporation  
 MUFG Americas Financial Services, Inc.  
 MUFG Americas Leasing (Canada) Corporation  
 MUFG Americas Leasing & Finance, Inc.  
 MUFG Americas Capital Leasing & Finance, LLC  
 MUFG Americas Corporate Advisory, Inc.  
 MUFG Americas LF Capital LLC  
 MUFG Americas Capital Company  
 MUFG Fund Services (USA) LLC  
 MUFG Securities Americas Inc.  
 MUFG Capital Analytics LLC  
 MUFG Investor Services (US), LLC  
 OX 2000 LLC  
 OX 2000-2 LLC  
 Southern California Business Development Corporation  
 Catalina Solar Holdings Lessor Trust  
 Catalina Solar, LLC  
 Morgan Stanley MUFG Loan Partners, LLC  
 PT U Finance Indonesia  
 PT. MU Research and Consulting Indonesia  
 MU Research and Consulting (Thailand) Co., Ltd.  
 MUFG Participation (Thailand) Co., Ltd.  
 AO Bank of Tokyo-Mitsubishi UFJ (Eurasia)  
 Bank of Tokyo-Mitsubishi UFJ (China), Ltd.  
 BTMU Preferred Capital 6 Limited  
 BTMU Preferred Capital 7 Limited  
 BTMU Preferred Capital 8 Limited  
 BTMU Preferred Capital 9 Limited  
 BTMU Liquidity Reserve Investment Limited  
 MUFG Bank Turkey Anonim Sirketi  
 Bank of Ayudhya Public Company Limited  
 Krungsri Ayudhya AMC Limited  
 Krungsri Factoring Company Limited  
 Ayudhya Development Leasing Company Limited  
 Ayudhya Capital Auto Lease Public Company Limited  
 Krungsriayudhya Card Company Limited  
 General Card Services Limited  
 Ayudhya Capital Services Company Limited



Krungsri General Insurance Broker Limited  
 Krungsri Life Assurance Broker Limited  
 Krungsri Asset Management Company Limited  
 Total Services Solutions Public Company Limited  
 Ngern Tid Lor Company Limited  
 Krungsri Securities Public Company Limited  
 Siam Realty and Services Security Co.,Ltd.  
 Krungsri Leasing Services Co., Ltd.  
 Hattha Kaksekar Limited  
 Krungsri Finnovate Co., Ltd.  
 Tesco Card Services Limited  
 BTMU Liquidity Reserve Investment 2 Limited  
 BTMU Liquidity Reserve Investment 3 Limited  
 BOT Lease (HK) Co., Ltd.  
 PT Bumiputera - BOT Finance  
 BOT Lease Holding Philippines, Inc.  
 BOT Lease and Finance, Philippines, Inc.  
 BOT Lease (Thailand) Co., Ltd.  
 MUFG Holding (Thailand) Co., Ltd.  
 Bangkok MUFG Limited  
 BOT Lease(Eurasia)LLC  
 Dah Sing Financial Holdings Limited  
 Dah Sing Banking Group Limited  
 Dah Sing Bank, Limited  
 BOT Lease (Tianjin) Co., Ltd.  
 BOTL Factoring (Shanghai) Co., Ltd.  
 BOT LEASE MEXICO S.A. DE C.V.  
 GOLDEN ASIA FUND VENTURES LTD.  
 Lakefield Wind Project OP Trust  
 Lakefield Wind Project, LLC  
 Pacwind Holdings Lessor Trust  
 Pacific Wind, LLC  
 Vietnam Joint Stock Commercial Bank for Industry and Trade  
 GOLDEN ASIA FUND II, L.P.  
 Security Bank Corporation  
 Mitsubishi UFJ Trust International Limited  
 Mitsubishi UFJ Baillie Gifford Asset Management Limited  
 Mitsubishi UFJ Investor Services & Banking (Luxembourg) S.A.  
 MUFG Lux Management Company S.A.  
 MUTB Preferred Capital Limited  
 Mitsubishi UFJ Investment Services (HK) Limited  
 Mitsubishi UFJ Asset Management (UK) Ltd.  
 LUX J1 FUND  
 MUFG Investor Services Holdings Limited  
 MUFG Fund Services (Bermuda) Limited  
 MUFG Fund Services (Cayman) Limited  
 MUFG Fund Services (Cayman) Group Limited  
 MUFG Fund Services (Ireland) Limited  
 Fund Secretaries Limited  
 MUFG Fund Services Limited  
 MUFG Fund Services (Canada) Limited  
 MUFG Fund Services (UK) Limited  
 MUFG Fund Services (Halifax) Limited  
 MUFG Family Office Services Limited  
 MUFG Fund Services (Singapore) Pte. Ltd.  
 MUFG Fund Services (Hong Kong) Limited  
 MUFG Alternative Fund Services (Cayman) Limited  
 Firtown International Holdings Ltd.  
 General Secretaries Ltd.  
 AFS Controlled Subsidiary 1 Ltd.  
 AFS Controlled Subsidiary 2 Ltd.  
 AFS Controlled Subsidiary 3 Ltd.  
 MUFG Alternative Fund Services (Ireland) Limited  
 MUFG Alternative Fund Services (Jersey) Limited  
 MUFG Jersey Management Company Limited  
 MU Japan Fund PLC

SWS MU FUND MANAGEMENT CO.,LTD.  
SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED  
AMP Capital Holdings Limited  
MUFG Global Fund SICAV  
MUFG Securities EMEA plc  
MUFG Securities(Europe) N.V.  
MUFG Securities Asia (Singapore) Limited  
MUFG Securities Asia Limited  
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.  
MUFG Securities (Canada), Ltd.  
EASY BUY Public Company Limited  
PT. Bank Nusantara Parahyangan, Tbk.  
ACOM CONSUMER FINANCE CORPORATION  
MUFG Capital Finance 6 Limited  
MUFG Capital Finance 7 Limited  
MUFG Capital Finance 8 Limited  
MUFG Capital Finance 9 Limited  
GOLDEN ASIA FUND, L.P.  
DCS Information Technology (Shanghai) Co., Ltd  
MRIDCS Americas, Inc.  
Morgan Stanley  
Purple Finance (Cayman) International Ltd.  
Bangkok Mitsubishi UFJ Lease Co., Ltd  
Teera Thana Pte Ltd.  
The California-Sansome Corporation

## ANNEXURE "B"

This is Annexure "B" of 6 pages referred to in the Form 603 (Notice of initial substantial holder), signed by me and dated 27 April 2018.



Signed: Takeshi Kawakatsu

<b>Schedule</b>	
<b>Type of Agreement</b>	Global Master Securities Lending Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and CITIBANK NA
<b>Transfer Date</b>	20150429; 20150504; 20150525; 20150601; 20150603; 20150604; 20150610; 20150612; 20150615; 20150624; 20150625; 20150821; 20150828; 20151008; 20151029; 20151030; 20151104; 20151106; 20151113; 20151116; 20151117; 20151229; 20160118; 20160119; 20160120; 20160121; 20160122; 20160215;
<b>Holder of Voting Rights</b>	Borrower
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

<b>Schedule</b>	
<b>Type of Agreement</b>	Overseas Securities Lender's Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and JPMORGAN CHASE BANK, N.A.
<b>Transfer Date</b>	20171009; 20171012; 20171106; 20171113; 20171117; 20171124; 20171228; 20180112; 20180119; 20180129; 20180131; 20180213; 20180216;
<b>Holder of Voting Rights</b>	Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be).
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	As stated above.
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

<b>Schedule</b>	
<b>Type of Agreement</b>	Global Master Securities Lending Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and CREDIT SUISSE SECURITIES (EUROPE) LIMITED
<b>Transfer Date</b>	20180410;
<b>Holder of Voting Rights</b>	Borrower
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and GLENEAGLE ASSET MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF ALIUM ALPHA FUND
<b>Transfer Date</b>	20180320; 20180322; 20180323; 20180329; 20180403; 20180404; 20180405; 20180410; 20180424;
<b>Holder of Voting Rights</b>	If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	At any time the client may return to the prime broker shares which the client previously sold short.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The prime broker may require the client to return shares delivered on behalf of the client at any time.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

<b>Schedule</b>	
<b>Type of Agreement</b>	Master Securities Loan Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. LLC, MS Securities Services Inc. and GOLDMAN SACHS BANK USA
<b>Transfer Date</b>	20180215; 20180323; 20180326; 20180410;
<b>Holder of Voting Rights</b>	Borrower
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b> Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.	
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b> Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.	
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate.	

<b>Schedule</b>	
<b>Type of Agreement</b>	Master Securities Loan Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. LLC, MS Securities Services Inc. and STATE STREET BANK AND TRUST COMPANY
<b>Transfer Date</b>	20151105; 20151111; 20151123; 20160201; 20160203; 20160204; 20160211; 20160212; 20160216; 20160217; 20160218; 20160304; 20160803; 20160809; 20160812; 20161206; 20161207; 20161215; 20170621; 20170627; 20170628; 20170706; 20170919; 20170920; 20171009; 20171113; 20171124; 20171128; 20171129; 20180327; 20180328; 20180329; 20180403;
<b>Holder of Voting Rights</b>	Borrower
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b> Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.	
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b> Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.	
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate.	

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and CERES CAPITAL PTY LTD
<b>Transfer Date</b>	20180424;
<b>Holder of Voting Rights</b>	If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b> At any time the client may return to the prime broker shares which the client previously sold short.	
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b> The prime broker may require the client to return shares delivered on behalf of the client at any time.	
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and ELLERSTON CAPITAL LIMITED AS RESPONSIBLE ENTITY FOR ELLERSTON AUSTRALIAN MARKET NEUTRAL FUND
<b>Transfer Date</b>	20180424;
<b>Holder of Voting Rights</b>	If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	At any time the client may return to the prime broker shares which the client previously sold short.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The prime broker may require the client to return shares delivered on behalf of the client at any time.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and ELLERSTON GLOBAL EQUITY MANAGERS FUND
<b>Transfer Date</b>	20180424;
<b>Holder of Voting Rights</b>	If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	At any time the client may return to the prime broker shares which the client previously sold short.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The prime broker may require the client to return shares delivered on behalf of the client at any time.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and CERES CAPITAL PTY LTD
<b>Transfer Date</b>	20180424;
<b>Holder of Voting Rights</b>	If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	At any time the client may return to the prime broker shares which the client previously sold short.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The prime broker may require the client to return shares delivered on behalf of the client at any time.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b> Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

<b>Schedule</b>	
<b>Type of Agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and TOTUS CAPITAL PTY LTD AS TRUSTEE FOR TOTUS ALPHA FUND
<b>Transfer Date</b>	20180424;
<b>Holder of Voting Rights</b>	If prime broker has settled a short sale for the client; voting rights will pass to the purchaser of the securities.
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	At any time the client may return to the prime broker shares which the client previously sold short.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The prime broker may require the client to return shares delivered on behalf of the client at any time.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

*The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.*