

ASX Announcement

30 April 2018

Appendix 4C

Invigor Group Limited (ASX: IVO) (“Invigor”) has released its Appendix 4C for the quarter ended 31st March 2018.

For further information, please contact:

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About Invigor Group

Invigor Group (ASX: IVO) is a B2B data intelligence and solutions company that turns data analytics into dollars for the retail and service industries. Invigor’s innovation in owned retail platforms and unique cross-channel data ecosystem allows businesses to have a holistic view of their customers and competitive landscape to not only understand, but effectively engage with today’s physical and digital consumers. Combined with proprietary data and predictive engines, Invigor Group provides strategic insights and recommendations that empower businesses to successfully influence future customer strategy and increase long-term profitability.

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Twitter: <https://twitter.com/InvigorGroup> | LinkedIn: <https://sg.linkedin.com/company/invigor-group>

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Invigor Group Limited

ABN

75 081 368 274

Quarter ended ("current quarter")

31 March 2018

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (3 months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from customers	2,048	2,048
1.2 Payments for	-	-
(a) research and development	-	-
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	(45)	(45)
(d) leased assets	-	-
(e) staff costs	(2,446)	(2,446)
(f) administration and corporate costs	(1,343)	(1,343)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	-	-
1.5 Interest and other costs of finance paid	(263)	(263)
1.6 Income taxes paid (refund received)	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net operating cash flows	(2,049)	(2,049)
2 Cash flows related to investing activities		
2.1 Payment for acquisition of:		
(a) physical non-current assets	-	-
(b) businesses (item 10)	-	-
(c) equity investments	-	-
(d) intellectual property	-	-
(e) other non-current assets - convertible notes acquired	-	-
2.2 Proceeds from disposal of:		
(a) physical non-current assets	-	-
(b) businesses (item 10)	-	-
(c) equity investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Loans to other entities	-	-
2.3 Loans repaid by other entities	-	-
2.4 Dividends Received	-	-
2.5 Other - Distribution received from Kit Digital Inc	-	-
2.6 Net investing cash flows	-	-

	Cash flows related to financing activities (*)		
3.1	Proceeds from issues of shares, options, etc. (net of transaction costs offset)	150	150
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	992	992
3.4	Transaction Costs related to issues of shares, con notes or options	(19)	(19)
3.5	Other - borrowings from director related parties	-	-
3.6	Other - repayment of borrowings from director related parties	(236)	(236)
3.7	Transaction Costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other - Proceeds from Borrowings	1,208	1,208
3.10	Other - Repayment of Debts, Con Notes and Borrowings	(310)	(310)
3.11	Net financing cash flows	1,785	1,785
4	Net increase (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	511	511
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(2,049)	(2,049)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	-
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,785	1,785
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash at end of quarter	247	247

5 Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts

	Current quarter \$A'000	Previous quarter \$A'000	
5.1	Cash on hand and at bank	247	511
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (Term deposits)	-	-
5.5	Total: cash at end of quarter (item 4.6)	247	511

6 Payments to directors of the entity and associates of the directors

	Current quarter \$A'000	
6.1	Aggregate amount of payments to the parties included in item 1.2	305
6.2	Aggregate amount of loans to the parties included in item 2.3	-

6.3 Explanation necessary to understand the transactions included in items 6.1 and 6.2

Includes payments made under service agreements to entities associated with Gary Cohen and payment of directors' fees and executive directors' remuneration

7 Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000	
7.1	Aggregate amount of payments to the parties included in item 1.2	-
7.2	Aggregate amount of loans to the parties included in item 2.3	-

7.3 Explanation necessary to understand the transactions included in items 7.1 and 7.2

Includes payments made under service agreements to entities associated with Gary Cohen and payment of directors' fees and executive directors' remuneration

8 Financing facilities available

Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
9,570	8,301
-	
-	

- 8.1 Loan facilities
- 8.2 Credit standby arrangements
- 8.3 Other (please specify)
- 8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

National Australia Bank - 10.3% Interest Bearing AUD\$100,000 Secured Overdraft Facility
Berliner Sparkasse - 4.75% p.a. EUR250,000 Unsecured Amortising Loan
Berliner Sparkasse - 9% p.a. EUR350,000 Overdraft facility unsecured
Berliner Volksbank - 3.97% p.a. EUR250,000 Overdraft facility unsecured
Employee Loans - 10% p.a. Interest Bearing EUR255,000 Unsecured Loans
Hermann Loan - 9% p.a. EUR1,300,000 Loan Facility
Marcel Equity Pty Ltd - 10.3% (entity associated with Gary Cohen and Gregory Cohen) - Interest Bearing AUD\$2,000,000 Unsecured Facility
R&D Capital Partners - 15% p.a. Interest Bearing AUD\$700,000 Secured Loan
Partners For Growth IV, L.P. - 10% p.a. Interest Bearing AUD\$2,000,000 Secured Loan
Sun's Unit A/C - 10% p.a. Interest Bearing AUD\$500,000 Unsecured Loan
Lin's Unit A/C - 10% p.a. Interest Bearing AUD\$450,000 Unsecured Loan
Song's Unit A/C - 10% p.a. - Interest Bearing AUD\$50,000 Unsecured Loan

9 Estimated cash outflows for next quarter

	\$A'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	-
9.3 Advertising and marketing	(50)
9.4 Leased assets	-
9.5 Staff costs	(2,050)
9.6 Administration and corporate costs	(950)
9.7 Other (provide details if material)	-
9.8 Total estimated cash outflows *	(3,050)

** The company is an operating business that generates cash inflows each quarter, including receipts from customers generated from sales. As per reporting requirements of Section 9 in this report, the above summary of anticipated cash outflows including costs of generating forecasted sales for the next quarter ending 30 June 2018, does not reflect any anticipated cash inflows including receipts from customers. Sales receipts from customers for the quarter ended 31 March 2018 was \$2,048K.*

10 Acquisitions and disposals of business entities

	Acquisitions	Disposals
10.1 Name of entity		
10.2 Place of incorporation or registration		
10.3 Consideration for acquisition or disposal		
10.4 Total net assets		
10.5 Nature of business		

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with ASX Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Sign here:



Gregory Cohen, Director

Date: 30 April 2018