

# Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

30 April 2018  
ASX announcement

**Issuer:** WAM Capital Limited  
ACN 086 587 395

**Details of the issue or offer of securities:**

<b>Class of securities</b>	<b>Ordinary</b>
<b>ASX code of the securities</b>	<b>WAM</b>
<b>Date of the issue of the securities</b>	<b>30 April 2018</b>
<b>Total number of securities issued</b>	<b>9,692,878</b>

**Notice:**

1. WAM Capital Limited gives the Australian Securities Exchange (ASX) (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001*(Cth).
3. WAM Capital Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001*(Cth).
4. As at the date of this notice, WAM Capital Limited has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act 2001*(Cth) as they apply to it; and
  - (b) Section 674 of the *Corporations Act 2001*(Cth).
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001*(Cth)) as at the date of this notice.

**Signed** for and on behalf of the Issuer:



Kate Thorley  
Director

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## About WAM Capital

WAM Capital Limited (ASX: WAM), one of Australia's leading Listed Investment Companies, is managed by Wilson Asset Management. Listed in August 1999, WAM Capital provides investors with exposure to an actively managed diversified portfolio of undervalued growth companies, which are generally small-to-medium sized industrial companies, listed on the Australian Securities Exchange. WAM Capital also provides exposure to relative value arbitrage and market mispricing opportunities. WAM Capital's investment objectives are to deliver investors a stream of fully franked dividends, provide capital growth and preserve capital.

## About Wilson Asset Management

Wilson Asset Management has a 20-year track record of making a difference for shareholders and the community. As the investment manager for six leading listed investment companies: WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Microcap (ASX: WMI), WAM Research (ASX: WAX), WAM Active (ASX: WAA) and Century Australia (ASX: CYA), Wilson Asset Management invests almost \$3 billion on behalf of more than 55,000 retail investors. Wilson Asset Management is the creator and lead supporter of Future Generation Investment Company (ASX: FGX) and Future Generation Global Investment Company (ASX: FGG).



For more information visit [www.wilsonassetmanagement.com.au](http://www.wilsonassetmanagement.com.au) or contact:

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