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MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 27 April 2018 was 2.617 pre-tax, (30 June 2017 \$2.324), and 2.180 post-tax¹.

Geoffrey Stirton Company Secretary

Monday, 30 April 2018

¹ Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

All figures are unaudited and approximate.