

Date: 30 April 2018

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## Enhanced Oil and Gas Recovery Appointment of Lead Manager for Wailawi Acquisition

The Company has appointed **RM Corporate Finance Pty Ltd** ("**RM Corporate Finance**") (AFSL 315235) as its Lead Manager for the Acquisition of the company's equity ownership in the Wailawi Oil and Gas Project, East Kalimantan Indonesia, and Prospectus Raising to fund the required upgrades and exploration.

As soon as the required regulatory requirements are met the Company will release the necessary documentation including Notice of Meeting and Independent Experts Reports soon.

As part of the process of complying with Chapters 1 and 2 of the ASX Rules, the Company will raise sufficient funds to manage the acquired assets and to meet Corporate overhead.

**RM Corporate Finance** is a Perth based corporate finance and advisory company that specialises in capital raisings and corporate advisory services for small to medium capitalisation mining and energy companies listed on ASX. In addition, a related company **RM Capital Pty Ltd** (AFSL 221938) provides wealth management services, including stockbroking, financial planning and risk, to both retail, wholesale and institutional clients.



Ross Hill Chairman

30 April 2018