

NTA ANNOUNCEMENT

30 April 2018

Market Announcements Platform Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

The unaudited Net Tangible Asset per share (NTA) and closing share price of Morphic Ethical Equities Fund Limited as at **26 April 2018** is noted below.

Dollars per share

NTA Pre-tax	1.1689
NTA Post-tax	1.1493
Share price	1.02

Morphic Ethical Equities Fund Limited ABN 52 617 345 123

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