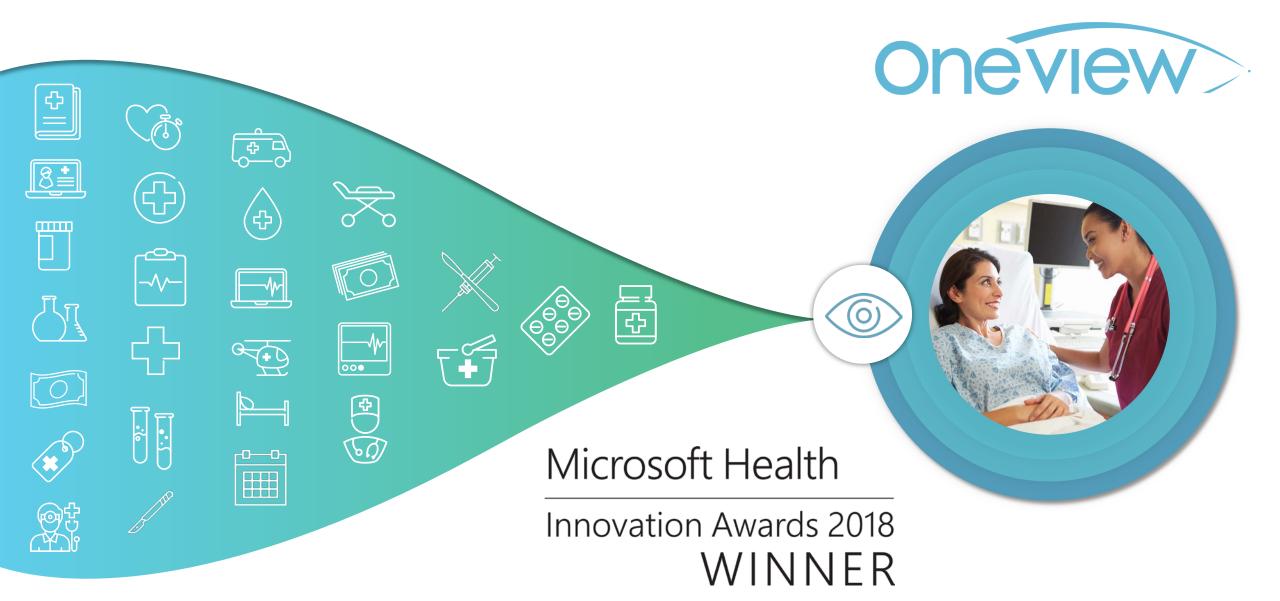
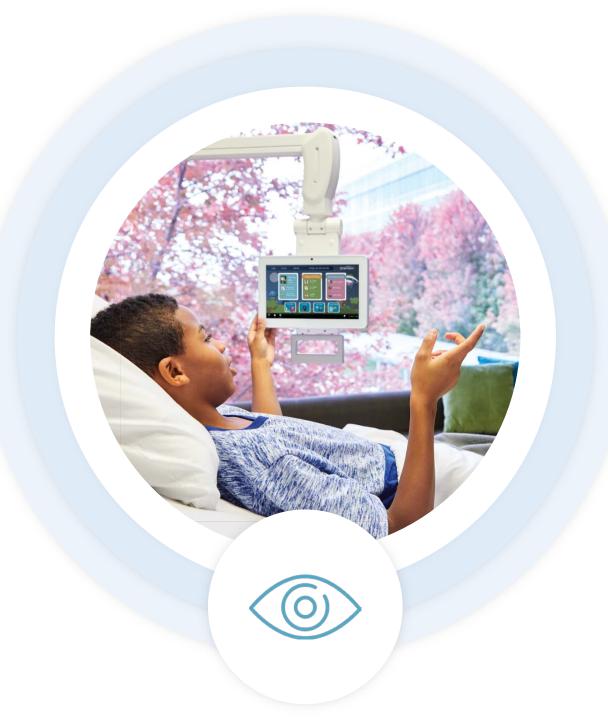
A seamless patient experience



Overview





Oneview Healthcare



"We continue to expand our business with world-leading healthcare systems, while extending our reach across the care continuum with userfocused products."

Who are we?

- We are a healthcare software company, providing Patient Engagement
 Solutions software for the healthcare sector (predominantly in hospitals and aged care facilities)
- The Oneview Solution comprises a series of IT applications that help care
 organisations improve the experience for all people (patients/residents,
 families and providers), while reducing the cost of care
- We fit within the "Interactive Patient Care" category, but with new products, our focus is becoming broader
- Operating since 2007, public on the ASX since March 2016

157
Headcount across 5
global offices

€6.31mOf which €2.55m was recurring

66%

Reccurring revenue increase from FY2016

Our Product Portfolio



Healthcare Providers

Connect

- Award-winning patient engagement before and after hospital stays
- Fully integrated with Cerner, and adding support for other major EHRs
- · Live in Australia and the US



Microsoft Health
Innovation Awards 2018
WINNER

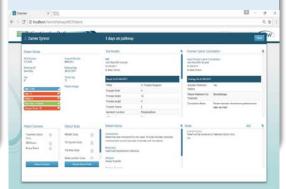
Inpatient

- Patient engagement, workflow optimization during hospital stays
- Fully integrated with major EHRs
- Live in 28 leading hospitals across the US, Australia and the Middle East



Pathways

- Digitising oncology pathways
- SMART on FHIR integration with compatible EHRs
- Successfully piloted and implementing at our first UK client



Senior Care Providers

Senior Living

- Resident engagement and workflow optimization
- Integrated with other facility/enterprise systems
- Currently implementing first client in Australia



Key Business Drivers





Reduce Costs

Consolidate point solution technology

Optimize investments

Empower self-service



Enhance The Experience

Improve clinical outcomes

Improve care team & staff satisfaction



Future-proof Care System

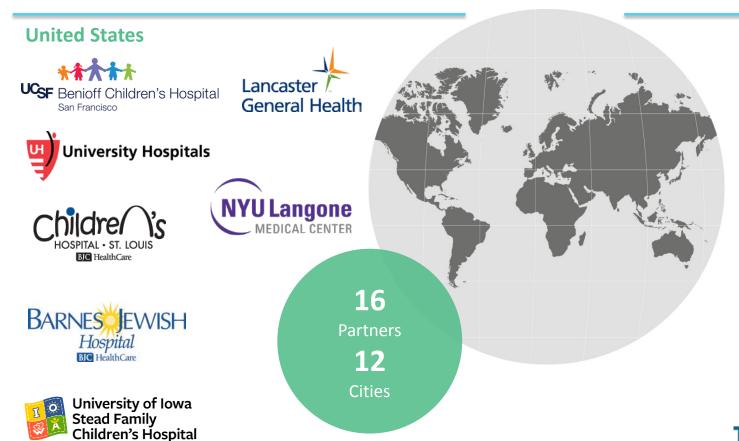
Increase market share & revenue

Experiential analytics

Future readiness

Our Client Partners





United Kingdom





Middle East



Australia







Chris O'Brien Lifehouse







Our newest US partner



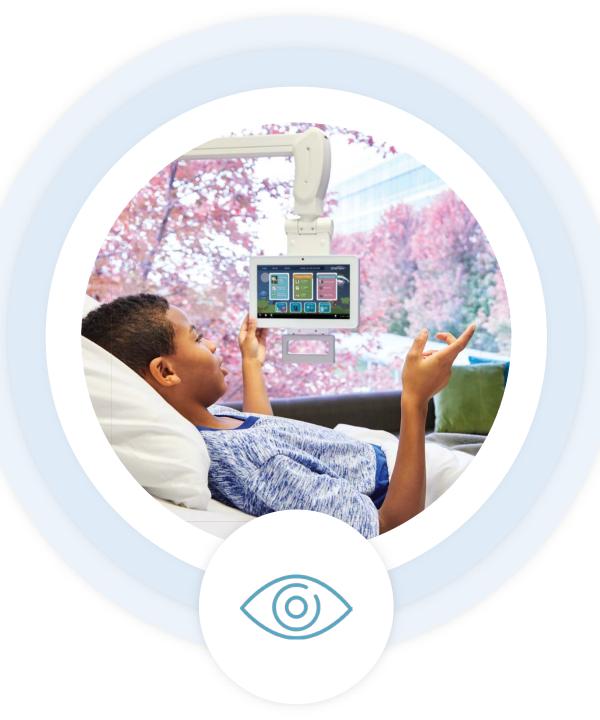
Lancaster General is an affiliate of the highly respected 2,800 bed Penn Medicine system



Our Oneview solution going live at LGH in rural Pennsylvania last week

Business update





Business development on-track



1H17 2H17 2018+ **Significant contract Significant contract** Signed with a major operator in Major expansion with existing US client signing (University signings (BJC, Australia and a high profile and conversion of existing pipeline with INPATIENT **Hospitals in US)** Lancaster) hospital in US **Android pricing** Successful rollout of First US customer (St Jude Ongoing deployment of **CONNECT Connect at Westmead Children's Research Hospital) Connect solution Ongoing engagement with large Australian** Signed first senior living **Hired full time Senior Living SENIOR LIVING** providers and targeted approach to US senior contract in Australia sales leader in US living market **Successful Patient Pathways** Planned commercialisation of **PATIENT PATHWAYS** pilot at Oxford **Patient Pathways product TECHNOLOGY** First Android deployment in US Full feature parity on Introduction of Android (BJC) client devices Android (NYU)

Continuing to exhibit strong growth



Progression of Live Hospital Clients (2015 - 2018)



Inaugural User Group Meeting Chicago – April 17-18



14 clients convened in Chicago

Epworth Healthcare User Data

Deployment

 1390 terminals installed in 43 wards across 8 sites

Total Users

VMOs: 673

Nurses and Leaders: 6022
 Enviro and Facilities: 309

Engagement / Usage

- 120+ Point of Care Champions Appointed
- Average # of Nurse Rounds/Day: 15,505
- Average # of Leader Rounds/Day: 721
- Average logins per day (all users): 22,815

Epworth have been measuring the outcomes across the group

The first hospital (Eastern) deployed the system in 2015 and have seen the following positive outcomes

c.50%

Reduction in hospital falls with harm

NO Stage 3 or 4

Pressure injuries for the past 18 months

c.50%

Reduction in nurse-call alarms¹

Significant

Reduction in written complaints post discharge

c.12.5%

Reduction in length of stay

Significant

Improvement in patient experience over past 3 yrs²

HIMMS update





37

Healthcare system appointments

2x

Client testimonials 1 of only 5

Global Innovation Award **recipients**



Microsoft Health

Innovation Awards 2018 WINNER

Android Hardware Update



Final samples delivered to clients for testing end of March after 4 iterations on proto-type:



First orders placed – April



1,000

Devices forMater Brisbane



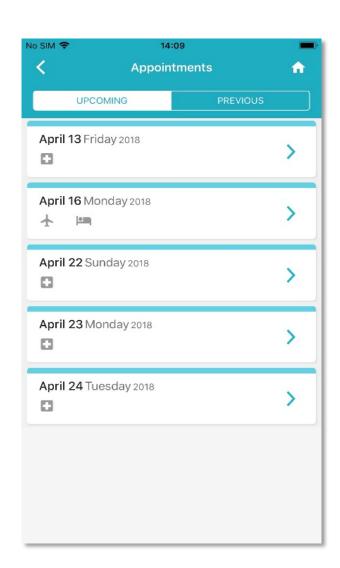
300

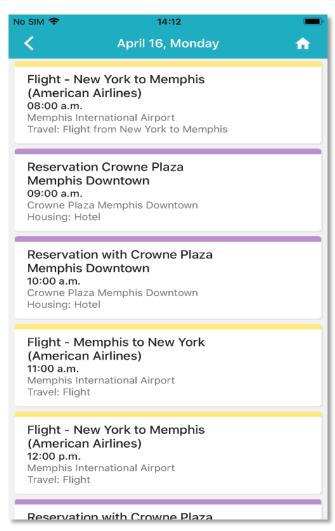
Devices for BJC Healthcare, St. Louis



Connect update







Approaching 3,000 live users at Westmead

In active discussions with another LHD to deploy in adult acute setting

First US client in midst of User

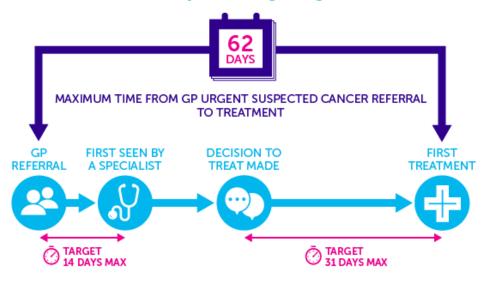
Acceptance testing with full integration into their travel and accommodation booking systems for seamless view

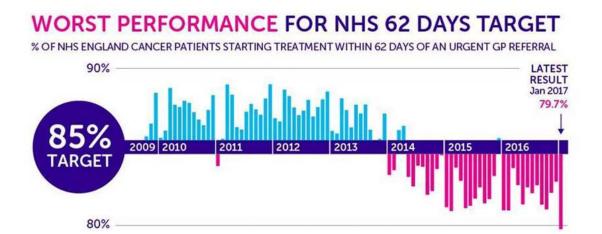
Market opportunity: Patient Pathways



Oneview is expanding its addressable market from its core in-patient offering to adjacent healthcare verticals

62 day waiting target





Target opportunity:
135 NHS trusts in England
20 oncological pathways

1 Commercial pilot for prostate cancer pathway (Oxford)

< 1% Penetration

Oxford Pathways update



Actively engaged with Oxford and Cerner to deploy Cerner Ignite API's

Cerner Ignite allows outside apps to be integrated with the Cerner Millennium platform to fulfil niche workflows, optimise functionality and enable more informed decisions at the point of care.

Cerner Ignite APIs for Millennium includes Cerner's implementation of SMART Health IT and the HL7® Fast Healthcare Interoperability Resources (FHIR®) standard.

Simply put, FHIR provides access to data within the HER.

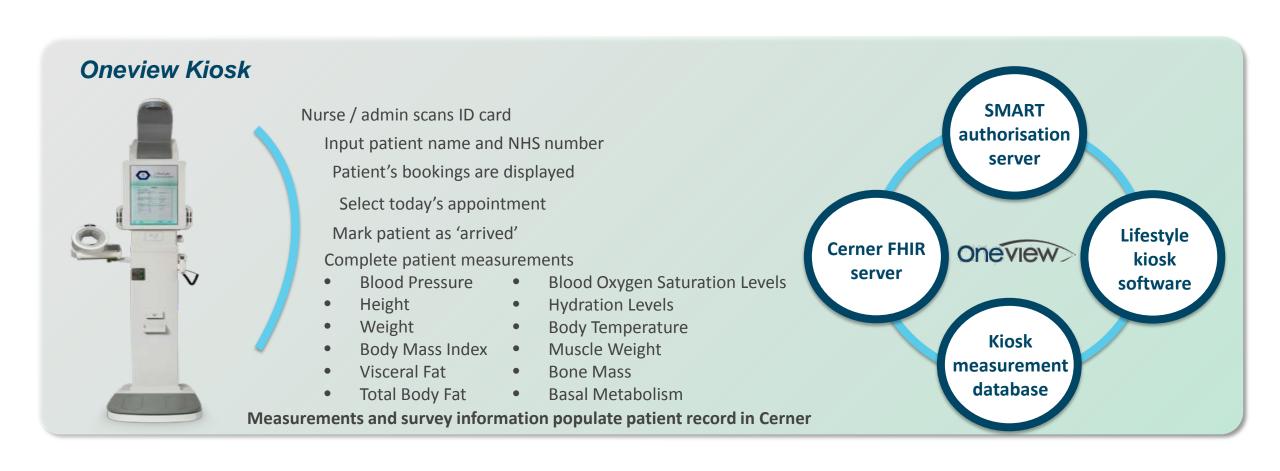
SMART handles negation between an EHR and an app to allow a user experience on top of a secure connection to the FHIR resources for data access.

Seeking to finalise commercial terms pre June 30th

Pathways update



We have already deployed Patient engagement kiosks at Oxford...



Senior Living update



Submitted enterprise pricing for 3 major providers (~3,000 units each)



Chicago

Dallas

Melbourne

Expecting results May-June timeframe

Client Impact: University of Iowa



Client's challenge

- Improve patient experience & communication
- Improve patient safety & outcomes
- Service excellence & IT optimization

Solution delivered

- Digital whiteboard
- Environmental/lighting controls
- Digital meal ordering
- Automated education

Value delivered

- Patient experience scores increased from 40th percentile to 89th percentile
- 79% of meals ordered digitally



Client Impact: The Children's Hospital at Westmead



Client's challenge

- Inefficient communication
- Missed appointments
- Managing changing conditions
- Lack of a shared record

Solution delivered

- Proxy user management
- Appointment management
- Secure communication
- Document sharing

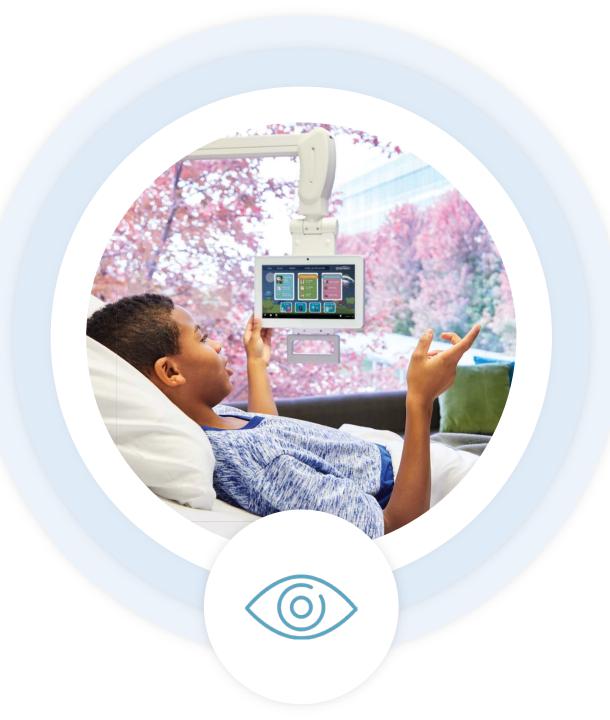
Value delivered

- 15% point increase in positive patient satisfaction
- 73% reduction in no-shows
- 20% reduction in pages to clinicians



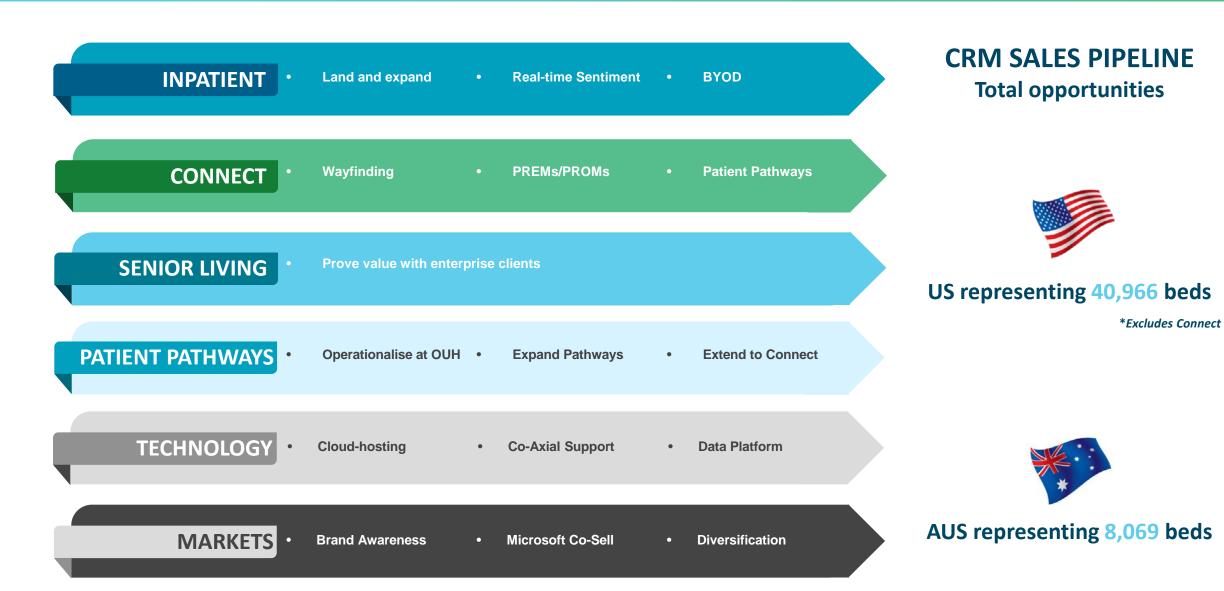
The roadmap





Next 12 months Future Plans and Roadmap

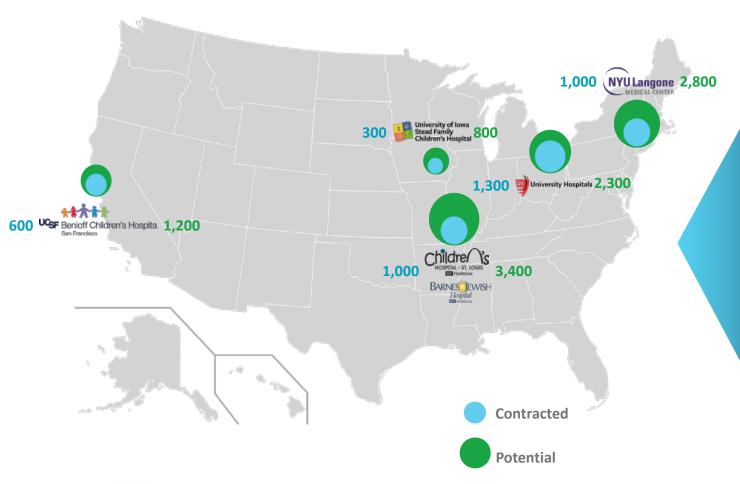


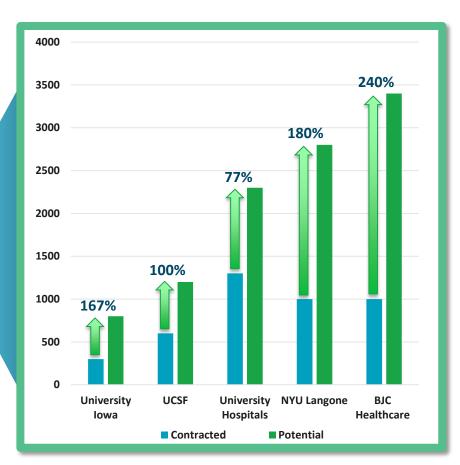


Market opportunity: United States



Customer Bed Growth Potential





Why Oneview?



- We think **holistically** about the experience of care; not just during hospital stays, but at home, in transition, and in residential care and this is the core of what we do
- We are user-centric in our product design, building products people want to use
- We've partnered with market-leading providers, who push us to **innovate**. And thanks to our Agile methodology, and subscription model, we're continually delivering new value-adding functionality
- Our platform is **open and extensible**, enabling vendor partnerships and client innovation
- We have the evidence that we deliver value



We see a better way







