

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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| <b>Name of entity:</b> Moreton Resources Limited |
| <b>ABN:</b> 75 060 111 784                       |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                          |
|----------------------------|--------------------------|
| <b>Name of Director</b>    | Philip Anthony Feitelson |
| <b>Date of last notice</b> | 11 April 2018            |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Direct & Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Director related entities:<br>JR Cycles at the Promenade Pty Ltd<br>The Promenade Coffs Harbour Pty Ltd<br>Albow Income No 1 Pty Ltd <Albow Income No 1 Unit Trust><br>Feitelson Holdings Pty Limited<Feitelson Super Fund><br>Henadome Pty Ltd <The Albow a/c><br><br>Related Party controlled by Director's spouse- A&J Consultancy Pty Ltd <AA Super Fund a/c> |
| <b>Date of change</b>  | 30 April 2018   |
| <b>No. of securities held prior to change</b>  | 866,519,872 (directly held by the Director and entities the Director controls)<br><br>28,517,802 (Indirectly held by a related party being the Directors spouse)  |
| <b>Class</b>   | Ordinary shares   |

+ See chapter 19 for defined terms.

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|  |  |
|--|--|
| <b>Number acquired</b>   | 1,250,000 ordinary shares by A&J Consultancy Pty Ltd (held on behalf of AA Super Fund)   |
| <b>Number disposed</b>   | Nil  |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>   | \$0.008 per share  |
| <b>No. of securities held after change</b>   | 866,519,872 (directly held by the Director and entities the Director controls)<br><br>29,767,802 (Indirectly held by a related party being the Directors spouse) |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | market purchase  |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |                |
|---|----------------|
| <b>Detail of contract</b>   | Not applicable |
| <b>Nature of interest</b>   | Not applicable |
| <b>Name of registered holder (if issued securities)</b>   | Not applicable |
| <b>Date of change</b>   | Not applicable |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | Not applicable |
| <b>Interest acquired</b>  | Not applicable |
| <b>Interest disposed</b>  | Not applicable |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | Not applicable |
| <b>Interest after change</b>  | Not applicable |

## Part 3 – <sup>+</sup>Closed period

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|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>   |    |

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<sup>+</sup> See chapter 19 for defined terms.