

MITSUI & CO., LTD.

1-3, Marunouchi 1-chome,
Chiyoda-ku, Tokyo, 100-8631, Japan



2 May 2018

Close of Offer

Mitsui & Co., Ltd. ("**Mitsui**", Head Office: Tokyo, President and CEO: Tatsuo Yasunaga) announces that its takeover bid for all of the ordinary shares in AWE Limited ("**AWE**") closed at 7.00pm (Sydney time) today.

Mitsui currently has a relevant interest in 96.47% of AWE's issued share capital.

As announced on 24 April 2018, Mitsui has commenced the compulsory acquisition process for the remaining AWE shares in accordance with the *Corporations Act 2001* (Cth).

ENDS

For media enquiries, please contact:

Peter Brookes (M: +61 407 911 389) or Yvonne Ball (M: +61 448 232 398)

Citadel-MAGNUS (on behalf of Mitsui), Perth: +61 8 6160 4900, Sydney: +61 2 8234 0100