

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Genworth Mortgage Insurance Australia Ltd

ACN/ARSN 154 890 730

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 26-Apr-2018

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Persons' votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Common Stock            | 26,012,897           | 26,012,897         | 5.49%            |

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| See Annexure "A"            |                                 |                                |

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| See Annexure "B"            |                                 |  |                                |

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash              | Non-cash |                                |
| See Annexure "C"            |                     |                   |          |                                |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


|                                   |                       |
|-----------------------------------|-----------------------|
| Name and ACN/ARSN (if applicable) | Nature of association |
| See Annexure "D"                  |                       |

7. Addresses

The addresses of persons named in this form are as follows:

|                  |         |
|------------------|---------|
| Name             | Address |
| See Annexure "E" |         |

**Signature**

|            |   |          |                      |
|------------|---|----------|----------------------|
| print name | Winston Loke  | capacity | Authorised Signatory |
| sign here  |  | date     | 03-May-2018          |

## Annexure "A"

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest                                  | Nature of relevant interest (7)  | Class and number of securities  |
|--|--|---|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Holder of securities subject to an obligation to return under a securities lending agreement | 8,985,702 Common Stock  |
| Credit Suisse Funds AG                                       | Voting rights and right to dispose   | 81,512 Common Stock   |
| Credit Suisse International (ARBN 062787106)                 | Voting rights and right to dispose   | -419,990 Put Options representing 419,990 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | Voting rights and right to dispose   | 419,990 Call Options representing 419,990 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | Voting rights and right to dispose   | -485,372 Put Options representing 485,372 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | Voting rights and right to dispose   | 485,372 Call Options representing 485,372 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | Voting rights and right to dispose   | -540,471 Put Options representing 540,471 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | Voting rights and right to dispose   | 540,471 Call Options representing 540,471 Common Stock on a fully converted basis |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131)   | Voting rights and right to dispose   | 73,861 Common Stock   |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131)   | Holder of securities subject to an obligation to return under a securities lending agreement | 1,606,895 Common Stock  |
| Credit Suisse Securities (USA) LLC                           | Holder of securities subject to an obligation to return under a securities lending agreement | 12,373,261 Common Stock   |

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

**Signature**

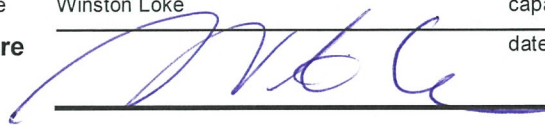
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 03-May-2018



## Annexure "B"

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest                                  | Registered holder of securities                             | Person entitled to be registered as holder (8) | Class and number of securities  |
|--|---|--|---|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | CS Fourth Nominees Pty Limited (ACN 069 126 432)            | Credit Suisse Equities (Australia) Limited     | 8,985,702 Common Stock  |
| Credit Suisse International (ARBN 062787106)                 | N/A   | Credit Suisse International                    | -419,990 Put Options representing 419,990 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | N/A   | Credit Suisse International                    | 419,990 Call Options representing 419,990 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | N/A   | Credit Suisse International                    | -485,372 Put Options representing 485,372 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | N/A   | Credit Suisse International                    | 485,372 Call Options representing 485,372 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | N/A   | Credit Suisse International                    | -540,471 Put Options representing 540,471 Common Stock on a fully converted basis |
| Credit Suisse International (ARBN 062787106)                 | N/A   | Credit Suisse International                    | 540,471 Call Options representing 540,471 Common Stock on a fully converted basis |
| Credit Suisse Funds AG                                       | HSBC Custody Nominees (Australia) Limited (ACN 003 094 568) | Credit Suisse Funds AG                         | 81,512 Common Stock   |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131)   | CS Third Nominees Pty Limited (ACN 007 053 849)             | Credit Suisse Securities (Europe) Limited      | 1,680,756 Common Stock  |
| Credit Suisse Securities (USA) LLC                           | CS Third Nominees Pty Limited (ACN 007 053 849)             | Credit Suisse Securities (USA) LLC             | 12,373,261 Common Stock   |

This is Annexure "B" referred to in the Form 603 "Notice of initial substantial holder"

**Signature**

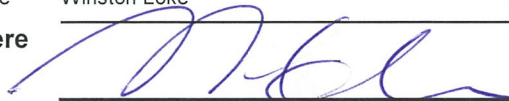
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 03-May-2018



## Annexure "C"

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest                | Date of acquisition | Consideration (9) |                           | Class and number of securities |
|--|---------------------|-------------------|---------------------------|--------------------------------|
|  |                     | Cash              | Non-cash                  |                                |
| Credit Suisse Equities (Australia) Limited | 27-Dec-17           |                   | Stock returned under ASLA | -16,000 Common Stock           |
| Credit Suisse Equities (Australia) Limited | 27-Dec-17           |                   | Stock returned under ASLA | -18,000 Common Stock           |
| Credit Suisse Equities (Australia) Limited | 27-Dec-17           |                   | Stock returned under ASLA | -51,000 Common Stock           |
| Credit Suisse Equities (Australia) Limited | 02-Jan-18           |                   | Stock borrowed under ASLA | 5,000 Common Stock             |
| Credit Suisse Equities (Australia) Limited | 03-Jan-18           |                   | Stock borrowed under ASLA | 65,000 Common Stock            |
| Credit Suisse Equities (Australia) Limited | 04-Jan-18           |                   | Stock borrowed under ASLA | 9,900 Common Stock             |
| Credit Suisse Equities (Australia) Limited | 04-Jan-18           |                   | Stock borrowed under ASLA | 100,000 Common Stock           |
| Credit Suisse Equities (Australia) Limited | 05-Jan-18           |                   | Stock borrowed under ASLA | 64,000 Common Stock            |
| Credit Suisse Equities (Australia) Limited | 09-Jan-18           |                   | Stock borrowed under ASLA | 51,000 Common Stock            |
| Credit Suisse Equities (Australia) Limited | 15-Jan-18           |                   | Stock returned under ASLA | -5,000 Common Stock            |
| Credit Suisse Equities (Australia) Limited | 15-Jan-18           |                   | Stock returned under ASLA | -9,900 Common Stock            |
| Credit Suisse Equities (Australia) Limited | 19-Jan-18           |                   | Stock borrowed under ASLA | 2,000 Common Stock             |
| Credit Suisse Equities (Australia) Limited | 19-Jan-18           |                   | Stock borrowed under ASLA | 39,000 Common Stock            |
| Credit Suisse Equities (Australia) Limited | 24-Jan-18           |                   | Stock borrowed under ASLA | 78,000 Common Stock            |
| Credit Suisse Equities (Australia) Limited | 29-Jan-18           |                   | Stock returned under ASLA | -2,000 Common Stock            |
| Credit Suisse Equities (Australia) Limited | 31-Jan-18           |                   | Stock borrowed under ASLA | 56,822 Common Stock            |
| Credit Suisse Equities (Australia) Limited | 08-Feb-18           |                   | Stock returned under ASLA | -39,000 Common Stock           |
| Credit Suisse Equities (Australia) Limited | 08-Feb-18           |                   | Stock borrowed under ASLA | 500,000 Common Stock           |
| Credit Suisse Equities (Australia) Limited | 08-Feb-18           |                   | Stock borrowed under ASLA | 5,000,000 Common Stock         |

|  |           |               |                           |                        |
|--|-----------|---------------|---------------------------|------------------------|
| Credit Suisse Equities (Australia) Limited | 09-Feb-18 |               | Stock borrowed under ASLA | 503,000 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 12-Feb-18 |               | Stock returned under ASLA | -320,000 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 13-Feb-18 |               | Stock returned under ASLA | -220,000 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 13-Feb-18 |               | Stock borrowed under ASLA | 377,000 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 14-Feb-18 |               | Stock borrowed under ASLA | 625,885 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 05-Apr-18 |               | Stock borrowed under ASLA | 188,000 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 12-Apr-18 |               | Stock returned under ASLA | -51,000 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 12-Apr-18 |               | Stock returned under ASLA | -64,000 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 12-Apr-18 |               | Stock returned under ASLA | -188,000 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 20-Apr-18 |               | Stock returned under ASLA | -2,903 Common Stock    |
| Credit Suisse Equities (Australia) Limited | 26-Apr-18 |               | Stock returned under ASLA | -100 Common Stock      |
| Credit Suisse Equities (Australia) Limited | 26-Apr-18 |               | Stock returned under ASLA | -77,002 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 26-Apr-18 |               | Stock borrowed under ASLA | 700,000 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 26-Apr-18 |               | Stock borrowed under ASLA | 1,600,000 Common Stock |
| Credit Suisse Securities (Europe) Limited  | 27-Dec-17 | 91,241.52 AUD |                           | -29,528 Common Stock   |
| Credit Suisse Securities (Europe) Limited  | 31-Jan-18 | 1,600.50 AUD  |                           | -550 Common Stock      |
| Credit Suisse Securities (Europe) Limited  | 02-Feb-18 | 14,673.82 AUD |                           | 4,979 Common Stock     |
| Credit Suisse Securities (Europe) Limited  | 02-Feb-18 | 5,555.19 AUD  |                           | -1,909 Common Stock    |
| Credit Suisse Securities (Europe) Limited  | 05-Feb-18 | 17,368.16 AUD |                           | -5,948 Common Stock    |
| Credit Suisse Securities (Europe) Limited  | 06-Feb-18 | 1,391.60 AUD  |                           | 497 Common Stock       |
| Credit Suisse Securities (Europe) Limited  | 08-Feb-18 | 4,454.64 AUD  |                           | 1,614 Common Stock     |
| Credit Suisse Securities (Europe) Limited  | 09-Feb-18 | 28,485.04 AUD |                           | -10,396 Common Stock   |
| Credit Suisse Securities (Europe) Limited  | 16-Feb-18 | 25,855.53 AUD |                           | -9,831 Common Stock    |
| Credit Suisse Securities (Europe) Limited  | 19-Feb-18 | 3,543.48 AUD  |                           | 1,366 Common Stock     |
| Credit Suisse Securities (Europe) Limited  | 22-Feb-18 | 2,221.34 AUD  |                           | 878 Common Stock       |
| Credit Suisse Securities (Europe) Limited  | 23-Feb-18 | 29,324.90 AUD |                           | -11,066 Common Stock   |

|   |           |                               |                           |                       |
|---|-----------|-------------------------------|---------------------------|-----------------------|
| Credit Suisse Securities (Europe) Limited | 05-Mar-18 | 6,752.13 AUD                  |                           | -2,849 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 08-Mar-18 | 31,921.70 AUD                 |                           | -13,879 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 09-Mar-18 | 1,937.87 AUD                  |                           | -869 Common Stock     |
| Credit Suisse Securities (Europe) Limited | 19-Mar-18 | 25,865.84 AUD                 |                           | -10,472 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 22-Mar-18 | 4,476.78 AUD                  |                           | 1,881 Common Stock    |
| Credit Suisse Securities (Europe) Limited | 23-Mar-18 | 10,945.68 AUD                 |                           | -4,638 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 28-Mar-18 | 602.27 AUD                    |                           | 263 Common Stock      |
| Credit Suisse Securities (Europe) Limited | 16-Apr-18 | 737.07 AUD                    |                           | 311 Common Stock      |
| Credit Suisse Securities (Europe) Limited | 27-Dec-17 | Refer to Annexure F of Notice | Stock returned under OSLA | -24,567 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 28-Dec-17 | Refer to Annexure F of Notice | Stock returned under OSLA | -25,494 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 12-Jan-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 42,000 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 01-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 92,000 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 07-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 350,000 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 08-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 8,000 Common Stock    |
| Credit Suisse Securities (Europe) Limited | 08-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 143,083 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 15-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 100,000 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 15-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 50,000 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 15-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 40,000 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 15-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 10,000 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 15-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 133,620 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 15-Feb-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 200,000 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 01-Mar-18 | Refer to Annexure F of Notice | Stock returned under OSLA | -50,000 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 02-Mar-18 | Refer to Annexure F of Notice | Stock returned under OSLA | -150,000 Common Stock |
| Credit Suisse Securities (Europe) Limited | 03-Apr-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 65,033 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 10-Apr-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 2,000 Common Stock    |



|   |           |                               |                           |   |
|---|-----------|-------------------------------|---------------------------|---|
| Credit Suisse Securities (Europe) Limited | 12-Apr-18 | Refer to Annexure F of Notice | Stock returned under OSLA | -2,000 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 12-Apr-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 70,000 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 13-Apr-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 2,000 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 19-Apr-18 | Refer to Annexure F of Notice | Stock borrowed under OSLA | 194,003 Common Stock  |
| Credit Suisse Securities (Europe) Limited | 23-Apr-18 | Refer to Annexure F of Notice | Stock returned under OSLA | -2,000 Common Stock   |
| Credit Suisse Securities (Europe) Limited | 23-Apr-18 | Refer to Annexure F of Notice | Stock returned under OSLA | -70,000 Common Stock  |
| Credit Suisse International               | 27-Dec-17 | 18,502.89 AUD                 |                           | -6,027 Common Stock   |
| Credit Suisse International               | 27-Dec-17 | 139.38 AUD                    |                           | 46 Common Stock   |
| Credit Suisse International               | 28-Dec-17 | 16,989.38 AUD                 |                           | -5,534 Common Stock   |
| Credit Suisse International               | 2-Jan-18  | 16,172.10 AUD                 |                           | -5,285 Common Stock   |
| Credit Suisse International               | 31-Jan-18 | Strike price AUD 3.17         |                           | -66,501 Common Stock arising from -66,501 Call Options expiry   |
| Credit Suisse International               | 31-Jan-18 | Strike price AUD 3.17         |                           | -66,501 Common Stock arising from 66,501 Put Options expiry     |
| Credit Suisse International               | 23-Feb-18 | Strike price AUD 3.17         |                           | -398,236 Common Stock arising from -398,236 Call Options expiry |
| Credit Suisse International               | 23-Feb-18 | Strike price AUD 3.17         |                           | -398,236 Common Stock arising from 398,236 Put Options expiry   |
| Credit Suisse International               | 23-Feb-18 | Strike price AUD 2.59         |                           | 485,372 Common Stock arising from 485,372 Call Options          |
| Credit Suisse International               | 23-Feb-18 | Strike price AUD 2.59         |                           | 485,372 Common Stock arising from -485,372 Put Options          |
| Credit Suisse International               | 23-Mar-18 | Strike price AUD 3.09         |                           | -379,760 Common Stock arising from 379,760 Put Options          |
| Credit Suisse International               | 23-Mar-18 | Strike price AUD 3.09         |                           | -379,760 Common Stock arising from -379,760 Call Options        |
| Credit Suisse International               | 23-Mar-18 | Strike price AUD 2.35         |                           | 419,990 Common Stock arising from 419,990 Call Options          |
| Credit Suisse International               | 23-Mar-18 | Strike price AUD 2.35         |                           | 419,990 Common Stock arising from -419,990 Put Options          |



|                                    |           |                       |                           |  |
|------------------------------------|-----------|-----------------------|---------------------------|--|
| Credit Suisse International        | 24-Apr-18 | Strike price AUD 2.36 |                           | 540,471 Common Stock arising from 540,471 Call Options |
| Credit Suisse International        | 24-Apr-18 | Strike price AUD 2.36 |                           | 540,471 Common Stock arising from -540,471 Put Options |
| Credit Suisse Securities (USA) LLC | 06-Feb-18 |                       | Stock borrowed under OSLA | 1,340,000 Common Stock                                 |
| Credit Suisse Securities (USA) LLC | 07-Feb-18 |                       | Stock borrowed under OSLA | 200,000 Common Stock                                   |
| Credit Suisse Securities (USA) LLC | 07-Feb-18 |                       | Stock borrowed under OSLA | 120,000 Common Stock                                   |
| Credit Suisse Securities (USA) LLC | 07-Feb-18 |                       | Stock borrowed under OSLA | 2,000,000 Common Stock                                 |
| Credit Suisse Securities (USA) LLC | 07-Feb-18 |                       | Stock borrowed under OSLA | 3,000,000 Common Stock                                 |
| Credit Suisse Securities (USA) LLC | 08-Feb-18 |                       | Stock borrowed under OSLA | 1,500,000 Common Stock                                 |
| Credit Suisse Securities (USA) LLC | 15-Feb-18 |                       | Stock borrowed under OSLA | 149,000 Common Stock                                   |
| Credit Suisse Securities (USA) LLC | 15-Feb-18 |                       | Stock borrowed under OSLA | 145,000 Common Stock                                   |
| Credit Suisse Securities (USA) LLC | 16-Feb-18 |                       | Stock borrowed under OSLA | 200,000 Common Stock                                   |
| Credit Suisse Securities (USA) LLC | 23-Feb-18 |                       | Stock returned under OSLA | -136,139 Common Stock                                  |
| Credit Suisse Securities (USA) LLC | 23-Feb-18 |                       | Stock borrowed under OSLA | 40,000 Common Stock                                    |
| Credit Suisse Securities (USA) LLC | 28-Feb-18 |                       | Stock borrowed under OSLA | 45,000 Common Stock                                    |
| Credit Suisse Securities (USA) LLC | 11-Apr-18 |                       | Stock borrowed under OSLA | 2,100,000 Common Stock                                 |
| Credit Suisse Securities (USA) LLC | 12-Apr-18 |                       | Stock returned under OSLA | -145,000 Common Stock                                  |
| Credit Suisse Securities (USA) LLC | 12-Apr-18 |                       | Stock returned under OSLA | -40,000 Common Stock                                   |
| Credit Suisse Securities (USA) LLC | 18-Apr-18 |                       | Stock returned under OSLA | -140,000 Common Stock                                  |
| Credit Suisse Securities (USA) LLC | 20-Apr-18 |                       | Stock borrowed under OSLA | 1,355,300 Common Stock                                 |
| Credit Suisse Securities (USA) LLC | 23-Apr-18 |                       | Stock returned under OSLA | -539,000 Common Stock                                  |
| Credit Suisse Securities (USA) LLC | 23-Apr-18 |                       | Stock returned under OSLA | -9,000 Common Stock                                    |
| Credit Suisse Securities (USA) LLC | 23-Apr-18 |                       | Stock returned under OSLA | -200,000 Common Stock                                  |
| Credit Suisse Securities (USA) LLC | 24-Apr-18 |                       | Stock borrowed under OSLA | 60,000 Common Stock                                    |

|                                    |           |  |                           |                        |
|------------------------------------|-----------|--|---------------------------|------------------------|
| Credit Suisse Securities (USA) LLC | 26-Apr-18 |  | Stock borrowed under OSLA | 145,000 Common Stock   |
| Credit Suisse Securities (USA) LLC | 26-Apr-18 |  | Stock borrowed under OSLA | 1,146,100 Common Stock |
| Credit Suisse Securities (USA) LLC | 26-Apr-18 |  | Stock borrowed under OSLA | 37,000 Common Stock    |

This is Annexure "C" referred to in the Form 603 "Notice of initial substantial holder"

## Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 03-May-2018

## Annexure "D"

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable)                            | Nature of association  |
|--|------------------------|
| Credit Suisse International (ARBN 062787106)                 | Related Body Corporate |
| Credit Suisse Securities (USA) LLC                           | Related Body Corporate |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131)   | Related Body Corporate |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Related Body Corporate |
| Credit Suisse Funds AG                                       | Related Body Corporate |

This is Annexure "D" referred to in the Form 603 "Notice of initial substantial holder"

### **Signature**

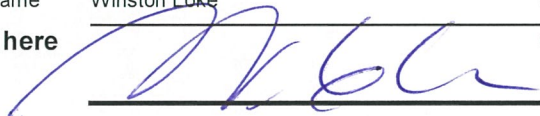
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 03-May-2018



## Annexure "E"

### 7. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address  |
|--|--|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| CS Third Nominees Pty Limited (ACN 007 053 849)              | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)  | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131)   | One Cabot Square, London, E14 4QJ                                |
| Credit Suisse International (ARBN 062787106)                 | One Cabot Square, London, E14 4QJ                                |
| Credit Suisse Securities (USA) LLC                           | 11 Madison Avenue, New York, NY 10010                            |
| Credit Suisse Funds AG                                       | Giesshübelstrasse 30, Zurich, 8045                               |

This is Annexure "E" referred to in the Form 603 "Notice of initial substantial holder"

### Signature

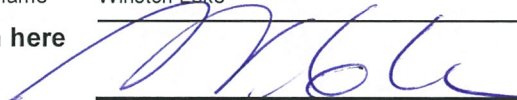
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 03-May-2018



## Annexure "F"

This is Annexure "F" referred to in the Form 603 "Notice of initial substantial holder"

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**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 03-May-2018



**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Australian Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Equities (Australia) Limited and State Street Bank and Trust Company   |
| Transfer date                                     | 26-Apr-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | No   |
| If yes, detail                                    | N/A  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | At Will  |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement  |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Australian Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Equities (Australia) Limited and JP Morgan Nominees (Australia) Limited  |
| Transfer date                                     | 20-Apr-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | Yes  |
| If yes, detail                                    | Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.   |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | With 2 business days prior to a notice by Middy.   |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement  |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |



**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (Europe) Limited and BONY Mellon, London  |
| Transfer date                                     | 15-Feb-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | No   |
| If yes, detail                                    | N/A  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | At Will  |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (Europe) Limited and JPM Chase Bank, London   |
| Transfer date                                     | 23-Apr-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | Yes  |
| If yes, detail                                    | Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.   |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | At Will  |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (Europe) Limited and Citibank Na  |
| Transfer date                                     | 23-Apr-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | No   |
| If yes, detail                                    | N/A  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | With 4 business days prior notice, unless Borrower and Lender agree to the contrary.   |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (Europe) Limited and State Street Bank and Trust Company  |
| Transfer date                                     | 08-Feb-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | No   |
| If yes, detail                                    | N/A  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | At Will  |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

**Prescribed information****Schedule**

|   |   |
|---|---|
| Type of agreement                                 | Overseas Securities Lending Agreement   |
| Parties to agreement                              | Credit Suisse Securities (Europe) Limited and<br>RBC Investor Services Trust – Trust Assets   |
| Transfer date                                     | 03-Apr-2018   |
| Holder of voting rights                           | Borrower  |
| Are there any restrictions on voting rights?      | No  |
| If yes, detail                                    | N/A   |
| Scheduled return date (if any)                    | N/A   |
| Does the borrower have the right to return early? | Yes   |
| If yes, detail                                    | With 4 business days prior notice, unless<br>Borrower and Lender agree to the contrary.   |
| Does the lender have the right to recall early?   | Yes   |
| If yes, detail                                    | With 4 business days prior notice or earlier<br>upon agreement.   |
| Will the securities be returned on settlement?    | Yes   |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either<br>the lender or the borrower, the obligation of the<br>borrower to deliver the securities to the lender<br>will be netted off against the obligation of the<br>lender to return securities or cash held by the<br>lender as collateral. |

**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (USA) LLC Limited and Goldman Sachs Agency Lending  |
| Transfer date                                     | 26-Apr-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | Yes  |
| If yes, detail                                    | Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | Early return is subject to the lender's acceptance   |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (USA) LLC Limited and Deutsche Bank AG NY Agency Lending  |
| Transfer date                                     | 28-Feb-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | Yes  |
| If yes, detail                                    | Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | Early return is subject to the lender's acceptance   |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |



**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (USA) LLC Limited and The Bank of New York Mellon   |
| Transfer date                                     | 7-Feb-2018   |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | No   |
| If yes, detail                                    | N/A  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | At Will, unless Borrower and Lender agree to the contrary.   |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (USA) LLC Limited and State Street Bank and Trust and Company   |
| Transfer date                                     | 23-Apr-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | No   |
| If yes, detail                                    | N/A  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | At Will  |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement.   |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

**Prescribed information**

## Schedule

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|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (USA) LLC Limited and Citibank N.A, NY  |
| Transfer date                                     | 26-Apr-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | No   |
| If yes, detail                                    | N/A  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | At Will  |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement  |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

**Prescribed information****Schedule**

|   |  |
|---|--|
| Type of agreement                                 | Overseas Securities Lending Agreement  |
| Parties to agreement                              | Credit Suisse Securities (USA) LLC Limited and Brown Brothers Harriman and Co.   |
| Transfer date                                     | 24-Apr-2018  |
| Holder of voting rights                           | Borrower   |
| Are there any restrictions on voting rights?      | No   |
| If yes, detail                                    | N/A  |
| Scheduled return date (if any)                    | N/A  |
| Does the borrower have the right to return early? | Yes  |
| If yes, detail                                    | With 4 business days prior notice, unless Borrower and Lender agree to the contrary.   |
| Does the lender have the right to recall early?   | Yes  |
| If yes, detail                                    | With 4 business days prior notice or earlier upon agreement  |
| Will the securities be returned on settlement?    | Yes  |
| If yes, detail any exceptions                     | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |