

FAX COVER SHEET

TO

COMPANY

FAXNUMBER 61293470005

FROM Regal Funds

DATE 2018-05-03 07:06:45 GMT

RE SEA

COVER MESSAGE

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To: Company Name/Scheme Sundance Energy Australia Ltd (SEA)

ACN/ARSN 112 202 883

1. Details of substantial holder (1)

Name REGAL FUNDS MANAGEMENT PTY LIMITED (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder became a substantial holder on 01/05/2018**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	427,785,222	427,785,222	6.23%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	427,785,222 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	245,495,245 ORDINARY	245,495,245
MORGAN STANLEY & CO INTL PLC	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED A/C 2	MORGAN STANLEY & CO INTL PLC	HOLDER OF SHARES	3,668,914 ORDINARY	3,668,914
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	38,481,703 ORDINARY	38,481,703
CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	HOLDER OF SHARES	140,139,360 ORDINARY	140,139,360

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

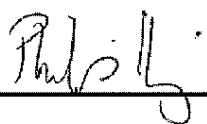
Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Philip King

capacity Director

sign here



date 03 / 05 / 2018

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
3/01/2018	Regal Funds Management	Buy	8751.84	108181	Ordinary	108181
4/01/2018	Regal Funds Management	Sell	9411.75	108181	Ordinary	108181
21/03/2018	Regal Funds Management	Buy	302441.02	5126119	Ordinary	5126119
21/03/2018	Regal Funds Management	Buy	210079.12	3560663	Ordinary	3560663
21/03/2018	Regal Funds Management	Buy	46799.39	793210	Ordinary	793210
21/03/2018	Regal Funds Management	Buy	86871.36	1472396	Ordinary	1472396
21/03/2018	Regal Funds Management	Buy	243941.81	4134607	Ordinary	4134607
21/03/2018	Regal Funds Management	Buy	175133.24	2968360	Ordinary	2968360
21/03/2018	Regal Funds Management	Buy	72420.61	1227468	Ordinary	1227468
21/03/2018	Regal Funds Management	Buy	203362.97	3446830	Ordinary	3446830
21/03/2018	Regal Funds Management	Buy	252131.07	4273408	Ordinary	4273408
12/04/2018	Regal Funds Management	Buy	1618049.24	29419077	Ordinary	29419077
18/04/2018	Regal Funds Management	Buy	1947812.61	33013773	Ordinary	33013773
18/04/2018	Regal Funds Management	Buy	433914.79	7354488	Ordinary	7354488
18/04/2018	Regal Funds Management	Buy	805454.31	13651768	Ordinary	13651768
18/04/2018	Regal Funds Management	Buy	2261780.75	38335267	Ordinary	38335267
18/04/2018	Regal Funds Management	Buy	2804174.24	47528377	Ordinary	47528377
18/04/2018	Regal Funds Management	Buy	1751332.40	29683600	Ordinary	29683600
18/04/2018	Regal Funds Management	Buy	724206.36	12274684	Ordinary	12274684
18/04/2018	Regal Funds Management	Buy	2033629.88	34468303	Ordinary	34468303
18/04/2018	Regal Funds Management	Buy	2521310.90	42734083	Ordinary	42734083

24/04/2018	Regal Funds Management	Buy	49509.84	825164	Ordinary	825164
24/04/2018	Regal Funds Management	Buy	49509.84	825164	Ordinary	825164
24/04/2018	Regal Funds Management	Buy	49509.84	825164	Ordinary	825164
24/04/2018	Regal Funds Management	Buy	49509.84	825164	Ordinary	825164
24/04/2018	Regal Funds Management	Buy	69249.30	1154155	Ordinary	1154155
24/04/2018	Regal Funds Management	Buy	69249.30	1154155	Ordinary	1154155
24/04/2018	Regal Funds Management	Buy	69249.30	1154155	Ordinary	1154155
24/04/2018	Regal Funds Management	Buy	14873.34	247889	Ordinary	247889
24/04/2018	Regal Funds Management	Buy	14873.34	247889	Ordinary	247889
24/04/2018	Regal Funds Management	Buy	14873.34	247889	Ordinary	247889
24/04/2018	Regal Funds Management	Buy	48014.76	800246	Ordinary	800246
26/04/2018	Regal Funds Management	Sell	202921.57	3185582	Ordinary	3185582
26/04/2018	Regal Funds Management	Sell	193498.05	3037646	Ordinary	3037646
27/04/2018	Regal Funds Management	Sell	71662.50	1137500	Ordinary	1137500
27/04/2018	Regal Funds Management	Sell	75442.50	1197500	Ordinary	1197500
27/04/2018	Regal Funds Management	Buy	245088.42	3991668	Ordinary	3991668
27/04/2018	Regal Funds Management	Buy	245088.29	3991666	Ordinary	3991666
27/04/2018	Regal Funds Management	Buy	245088.29	3991666	Ordinary	3991666
27/04/2018	Regal Funds Management	Buy	174606.25	2843750	Ordinary	2843750
27/04/2018	Regal Funds Management	Buy	174606.25	2843750	Ordinary	2843750
27/04/2018	Regal Funds Management	Buy	174606.25	2843750	Ordinary	2843750
27/04/2018	Regal Funds Management	Buy	174606.25	2843750	Ordinary	2843750
30/04/2018	Regal Funds Management	Buy	106635.97	1719935	Ordinary	1719935
1/05/2018	Regal Funds Management	Buy	5250000.00	87500000	Ordinary	87500000

