

Company Announcements  
ASX Limited  
By Electronic Lodgement

4 May 2018

## Clarification of Notice of Annual General Meeting

Realm Resources Limited (ASX: RRP) (**Realm** or the **Company**) refers to the 2018 Notice of Annual General Meeting dated 30 April 2018. The 2018 Annual General Meeting will be held at Maddocks Lawyers, Level 27, Angel Place, 123 Pitt Street, Sydney, NSW 2000 at 11.00 am (AEST) on 31 May 2018.

The Company wishes to clarify a number of the disclosures that were included in the explanatory statement which accompanied the 2018 Notice of Annual General Meeting (**Explanatory Statement**).

In paragraphs 4.3 and 5.3 of the Explanatory Statement, it should be noted that the Company's majority shareholder, Taurus Resources CP No.2 LLC as general partner of Taurus Resources No. 2, L.P. (**T2 LP**), has nominated Mr Michael Anderson and Mr Craig McGown for appointment as directors of Realm, and not T2 Resources Fund Pty Limited (the **Bidder**). Both T2 LP and the Bidder are members of the Bidder Group for the purposes of the current off-market takeover bid by the Bidder.

The Company also wishes to clarify the statement set out in paragraphs 4.4 and 5.4 of the Explanatory Statement that states:

*"While [Mr Anderson/Mr McGown] will be subject to fiduciary duties to act in the best interests of Realm, as a nominee Director of the Bidder, his election may impact the Company's ability to undertake the capital raising necessary to lift the current suspension of Realm Shares from trading on ASX based on the intentions disclosed by the Bidder in the Bidder's Statement."*

The above statements should not be construed as suggesting that the nominee directors may act to further the Bidder's intentions. All directors' of the Company are subject to directors duties under sections 180-184 of the Corporations Act 2001 (Cth) and owe fiduciary duties to act in the best interests of Realm.

For further information, please contact:

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### About Realm

Information on Realm Resources Limited is available on the Company's website at [www.realmresources.com.au](http://www.realmresources.com.au).