



7 May 2018

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Volpara Health Technologies Limited ARBN 609 946 867 (**Company**) (ASX : VHT) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Today, the Company issued 25,000,000 fully paid ordinary shares in the Company (**New Shares**) at a price of A\$0.60 per New Share to raise A\$15 million under the institutional placement announced on 30 April 2018.

The Company advises that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the New Shares being prepared;
2. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b. section 674 of the Act, as it applies to the Company; and
4. as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

In accordance with ASIC Class Order [CO 09/425], the Company also intends to rely on this notice in relation to the offer and issue of shares under the Share Purchase Plan which was announced to ASX on 30 April 2018.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "Craig Hadfield".

Mr Craig Hadfield, Company Secretary
Volpara Health Technologies Limited