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7 May 2018

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Results of Annual General Meeting

The Company is pleased to announce that the six (6) Ordinary Resolutions requiring a vote contained in the Notice of Meeting dated 3 April 2018 put to the shareholders at the Annual General Meeting held at the Westin Hotel in Sydney at 9.30 am today were unanimously approved by shareholders on a show of hands.

Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act, the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the members of Audio Pixels Holdings Limited at its Annual General Meeting held on Monday 7 May 2018.

The specific voting preferences indicated by 29 valid proxies holding 9,139,502 ordinary shares who had directed their voting preferences or had left their voting preferences open at the proxy's discretion were as follows:

	For	Against	Abstain	Open at Chairman's discretion
Ordinary Resolution 1 Financial Statements	No vote required			
Ordinary Resolution 2 Re-election of Ian Dennis	9,139,002	0	0	500

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Ordinary Resolution 3 Remuneration report	2,730,701	500	6,407,801	500
Ordinary Resolution 4 Extension of convertible note to 4F Investments Pty Limited to 31 December 2018	3,051,318	0	6,087,684	500
Ordinary Resolution 5 Approval for the issue of new Convertible Notes for \$5m	3,050,818	500	6,087,684	500
Ordinary Resolution 6 Approval of new Convertible Note to Fred Bart entity	3,051,818	0	6,087,684	0
Ordinary Resolution 7 Approval of the issue of shares to a Fred Bart entity	3,051,318	0	6,087,684	500

Yours faithfully,

A handwritten signature in black ink, appearing to read "Ian Dennis", is written over a white background.

Ian Dennis
Director#