



MaxSec Group Limited ABN 89 000 029 265
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07 May 2018

Australian Securities Exchange
For immediate release
By electronic submission

UNMARKETABLE PARCELS BUY BACK

Maxsec Group Limited ("**Company**") (ASX:MSP) advised that the Unmarketable Parcels Buy Back as announced to shareholders on 09 March 2018 is now complete with a total of 3,535,991 shares bought back at a price of \$0.0193.

The Company has cancelled these shares with effect from 04 May 2018 and a copy of the Form 484 lodged with ASIC is appended.

A handwritten signature in black ink, appearing to read "Geoffrey Cleaves", written over a light blue horizontal line.

Geoffrey Cleaves
Company Secretary

Change to company details

Company details

Company name

MAXSEC GROUP LIMITED

Australian Company Number (ACN)

000 029 265

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Geoffrey John CLEAVES

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Geoffrey John CLEAVES

Capacity

Secretary

Signature

Date signed

07-05-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	3535991	0.02	

Earliest Date of cancellation **04-05-2018**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	468474937	68702279.98	0.00

Earliest date of change **04-05-2018**