

Plato Income Maximiser Limited Level 35, 60 Margaret Street Sydney NSW 2000

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7 May 2018

By Electronic Lodgement

The Manager Company Announcements Office ASX Ltd 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Plato Income Maximiser Limited (ASX: PL8) Net Tangible Asset backing

Please find below the Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 30 April 2018:

NET TANGIBLE ASSETS (NTA) PER SHARE¹

Pre-tax NTA ²	\$1.054
Post-tax NTA ³	\$1.067

¹ NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.009 per share. The Franking Account Balance (not reflected in NTA) is \$0.013 per share.

Calvin Kwok Company Secretary

 $^{^2}$ **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³ **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.