

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
MaxSec Group Limited	000 029 265

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Unmarketable Parcels
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Details of all shares/units bought back

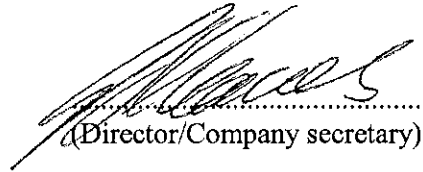
2	Number of shares/units bought back	3,535,991
3	Total consideration paid or payable for the shares/units	\$68,244.63
4	If buy-back is an on-market buy-back - highest and lowest price paid	N/A Buy-back price of \$0.0193 as per ASX Announcement of 09 March 2018 (and Record Date of 08 March 2018).

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here:


(Director/Company secretary)

Date: 7/5/18

Print name: Geoffrey Cleaves

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