

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme SUNDANCE ENERGY AUSTRALIA LIMITED

ACN/ARSN 112 202 883

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc
ACN/ARSN (if applicable) Not Applicable

The holder ceased to be a substantial holder on May 01, 2018
The previous notice was given to the company on April 30, 2018
The previous notice was dated April 27, 2018
The holder became aware on May 07, 2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change (MM/DD/YYYY)	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
4/26/2018	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	188,412.62	-3,198,856 Ordinary Shares	-3,198,856
4/26/2018	Mitsubishi UFJ Financial Group, Inc	Borrow Return by an entity controlled by Morgan Stanley — see Annexure A	N/A	-2,548,492 Ordinary Shares	-2,548,492
4/27/2018	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	136,879.75	2,224,855 Ordinary Shares	2,224,855
4/27/2018	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	57,621.03	943,200 Ordinary Shares	943,200
4/27/2018	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	173,177.49	2,834,700 Ordinary Shares	2,834,700
4/27/2018	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	317,863.00	-5,000,000 Ordinary Shares	-5,000,000
4/27/2018	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by	18,207.67	-287,700 Ordinary Shares	-287,700

		Morgan Stanley			
4/27/2018	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	51,752.23	-817,700 Ordinary Shares	-817,700
4/27/2018	Mitsubishi UFJ Financial Group, Inc	Borrow Return by an entity controlled by Morgan Stanley — see Annexure A	N/A	-7,871,351 Ordinary Shares	-7,871,351
4/27/2018	Mitsubishi UFJ Financial Group, Inc	Borrow Return by an entity controlled by Morgan Stanley — see Annexure A	N/A	-5,678,964 Ordinary Shares	-5,678,964
4/30/2018	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	4,499.28	72,569 Ordinary Shares	72,569
4/30/2018	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	40,384.64	-631,010 Ordinary Shares	-631,010
4/30/2018	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	19,050.92	-293,091 Ordinary Shares	-293,091
4/30/2018	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	5,569.42	-86,900 Ordinary Shares	-86,900
4/30/2018	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	2,204.59	-34,400 Ordinary Shares	-34,400
4/30/2018	Mitsubishi UFJ Financial Group, Inc	Borrow Return by an entity controlled by Morgan Stanley — see Annexure A	N/A	-864,576 Ordinary Shares	-864,576
5/1/2018	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	1,691.17	27,277 Ordinary Shares	27,277
5/1/2018	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	13,222,500.00	-215,000,000 Ordinary Shares	-215,000,000
5/1/2018	Mitsubishi UFJ Financial Group, Inc	Borrow Return by an entity controlled by Morgan Stanley — see Annexure A	N/A	-10,000,000 Ordinary Shares	-10,000,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

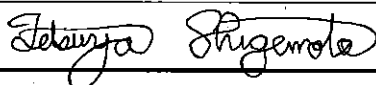
Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name Mr. Tetsuya Shigemoto

capacity Authorised signatory

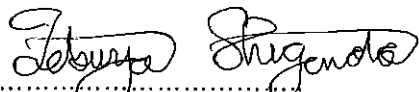
sign here



date May 07, 2018

ANNEXUE "A"

This is Annexure "A" of 1 page referred to in the Form 605 (notice of ceasing to be a substantial holder), signed by me and dated 7 May 2018.



Signed: Mr. Tetsuya Shigemoto

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and GLENEAGLE ASSET MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF ALIUM ALPHA FUND
Transfer Date	20180320; 20180322; 20180323; 20180329; 20180403; 20180404; 20180405; 20180410; 20180424; 20180427;
Holder of Voting Rights	If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	At any time the client may return to the prime broker shares which the client previously sold short.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The prime broker may require the client to return shares delivered on behalf of the client at any time.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.