

General: +61 2 9235 4888 Facsimile: +61 2 9235 4800 Website: www.mffcapital.com.au

Sydney NSW 2000 AUSTRALIA

ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 4 May 2018 was \$2.638 pre-tax, (30 June 2017 \$2.324), and \$2.194 post-tax¹.

Geoffrey Stirton Company Secretary

Monday, 7 May 2018

¹ Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

All figures are unaudited and approximate.