

7 May 2018

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge St
SYDNEY NSW 2000

DIVIDEND REINVESTMENT PLAN PRICE

Dear Sir/Madam

Ellerston Global Investments Limited (ASX:EGI) advises that the price set in order to calculate the number of ordinary shares to be issued to participants in the Dividend Reinvestment Plan for the final dividend payable on 18 May 2018 is \$1.06 per share, after applying the 2.5% per cent discount to the volume weighted average price of EGI shares.

Yours sincerely



Ian Kelly
Company Secretary
Phone: 02 9021 7797