

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme K2 Energy Limited

ACN/ARSN 106 609 143

1. Details of substantial shareholder

Name Wilsons Advisory and Stockbroking Limited and its related body corporates (Wilsons)

ACN/ARSN (if applicable) 010 529 665

The holder became a substantial holder on 24 / 04 / 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date of the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	19,000,000	6.36%	6.36%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities (Ordinary shares)
Wilsons Advisory and Stockbroking Limited	Wilsons, in its capacity as Investment Manager has the power to control voting and/or the disposal of securities. Wilsons is a controlled body corporate of Wilsons Holding Company Pty Ltd within the meaning of section 608(3) of the Corporations Act.	19,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities (Ordinary shares)
Wilsons Advisory and Stockbroking Limited	Various Private Clients	Individually Managed Accounts	19,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9) (AUD)		Class and number of securities
		Cash	Non-Cash	
Holder of relevant interest	24/04/2018	n/a. Transfer from non-discretionary to discretionary account.		19,000,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

7. Addresses

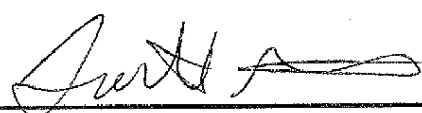
The addresses of persons named in this form are as follows:

Name	Address
Wilsons Advisory and Stockbroking Limited and its related body corporates (Wilsons)	Level 30, Waterfront Place, 1 Eagle Street, Brisbane, QLD 4000

Signature

Name Scott Martin

Sign here



date

10/05/2018.