

10 May 2018

ASX Release

## Court Approves Scheme of Arrangement

LifeHealthcare Group Limited (ASX: LHC) (**LifeHealthcare**) is pleased to announce that the Federal Court of Australia (the **Court**) has today made orders approving the scheme of arrangement between LifeHealthcare and its shareholders under which Pacific Health Supplies BidCo Pty Limited, an entity owned by funds managed or advised by Pacific Equity Partners, will acquire all of the shares on issue in LifeHealthcare (**Scheme**).

LifeHealthcare expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission on Friday, 11 May 2018, at which time the Scheme will become effective pursuant to section 411(10) of the *Corporations Act 2001* (Cth) (**Effective**). No further action is required by LifeHealthcare shareholders.

It is expected that trading in LifeHealthcare's shares on ASX will be suspended from close of trading on Friday, 11 May 2018.

### Declaration of Special Dividend

LifeHealthcare also announces that the LifeHealthcare Board has declared a fully franked special dividend of \$0.18 per LifeHealthcare share (**Special Dividend**), subject to the Scheme becoming Effective. Accordingly, if the Scheme becomes Effective, on implementation of the Scheme, LifeHealthcare shareholders will receive:

- a fully franked Special Dividend of A\$0.18 cash for each LifeHealthcare share they held on the Special Dividend Record Date; and
- Scheme consideration of A\$3.495 cash for each LifeHealthcare share they held on the Scheme Record Date.

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## Indicative timetable<sup>1</sup>

The key dates for implementation of the Scheme are set out below.

Event	Expected date
Effective Date of the Scheme / last day of trading of LifeHealthcare shares	Friday, 11 May 2018
Special Dividend Record Date – record date for determining entitlement to Special Dividend	7.00pm (Sydney time) on Wednesday, 16 May 2018
Scheme Record Date – record date for determining entitlement to Scheme Consideration	7.00pm (Sydney time) on Monday, 21 May 2018
Implementation Date – payment of Scheme Consideration and the Special Dividend	Friday, 25 May 2018

## Further information

LifeHealthcare shareholders can obtain further information by contacting the Shareholder Information Line, which is available between 9:00am and 5:00pm (Sydney time) Monday to Friday on 1300 171 780 (within Australia) or +61 3 9415 4370 (outside Australia).

**ENDS**

## For further information contact:

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<sup>1</sup> All dates are indicative only and subject to change

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