



Notification of dividend / distribution

Announcement Summary

Entity name

LIFEHEALTHCARE GROUP LIMITED

Security on which the Distribution will be paid

LHC - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Thursday May 10, 2018

Distribution Amount

AUD 0.18000000

Ex Date

Tuesday May 15, 2018

Record Date

Wednesday May 16, 2018

Payment Date

Friday May 25, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LIFEHEALTHCARE GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

166525186

1.3 ASX issuer code

LHC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday May 10, 2018

1.6 ASX +Security Code

LHC



ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

Wednesday May 16, 2018

2A.5 Ex Date

Tuesday May 15, 2018

2A.6 Payment Date

Friday May 25, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.18000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No



Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.18000000

3B.2 Is special dividend/distribution franked?

Yes

3B.2a Is the special dividend/distribution fully franked?

Yes

3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.18000000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Per the ASX announcement on 10 May 2018 whereby it was announced the Federal Court of Australia has made orders approving the scheme of arrangement between LifeHealthcare Group Limited and its shareholders under which Pacific Health Supplies BidCo Pty Limited, an entity owned by funds managed or advised by Pacific Equity Partners, will acquire the shares on issue in LifeHealthcare and the LifeHealthcare Board having declared a fully franked special dividend.

5.2 Additional information for inclusion in the Announcement Summary