

Structured Investments  
Level 11, Tower Two  
International Towers Sydney  
200 Barangaroo Avenue  
Barangaroo NSW 2000

Telephone: 1800 990 107  
[www.westpac.com.au/structuredinvestments](http://www.westpac.com.au/structuredinvestments)

10 May 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in Australia and New Zealand Banking Group Limited (ANZ)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

|   |   |
|---|---|
| <b>Securities</b>                       | Australia and New Zealand Banking Group Limited (ANZ) |
| <b>Distribution/Entitlement</b>         | Interim dividend                                      |
| <b>Amount</b>                           | \$0.8000 per security                                 |
| <b>Franking percentage</b>              | 100%  |
| <b>Ex-distribution/Entitlement Date</b> | 14 May 2018   |
| <b>Record Date</b>                      | 15 May 2018   |
| <b>Payment Date</b>                     | On or about 2 July 2018                               |

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

**ANZIWK**

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**