



ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Thursday, 10 May 2018: ASX ANNOUNCEMENT (ASX: LCK)

Options Expiry Notice – Waiver of ASX Listing Rule 6.24

Leigh Creek Energy Limited (the **Company**) advises holders of the 17,687,463 listed options exercisable at \$0.50 each and expiring on 6 June 2018 (ASX: LCKO) that the Company has been granted a waiver from ASX Listing Rule 6.24 to the extent necessary to permit the Company not to send the notices required by item 6.1 of Appendix 6A (**Waiver**).

Accordingly, option expiry notices will not be sent by the Company to option holders.

The Company provides the following information in accordance with the Listing Rules and the Waiver granted by the ASX:

- The number of options to which this notice applies is 17,687,463.
- On exercise, each option entitles the holder to receive one fully paid ordinary share in LCK. If all options were exercised 17,687,463 shares would be issued.
- The exercise price of each option is \$0.50.
- The due date for payment of the exercise price is 5pm (ACST) on 6 June 2018.
- If payment is not received by 5pm (ACST) 6 June 2018, the options will lapse and all rights under the options will cease.
- Official quotation of the options will cease on 31 May 2018.
- The market price of fully paid ordinary shares in the Company on 9 May 2018 (being the last trading day prior to the date of this notice) was \$0.205.
- During the three months immediately preceding the date of this announcement, the highest market price of fully paid ordinary shares in the Company was on \$0.235 on 2 May 2018, and the lowest market price was \$0.085 on 1 March 2018.
- No underwriting agreement exists in respect of the options.

If the market price of the Company's ordinary shares exceeds \$0.375 before 6 June 2018, the Company will immediately send an option expiry notice to holders of the LCKO options.

Jordan Mehrtens
Company Secretary