



Market Announcement

11 May 2018

LifeHealthcare Group Limited – Suspension from Official Quotation

Description

The securities of LifeHealthcare Group Limited (the 'Company') will be suspended from quotation at the close of trading today, Friday, 11 May 2018 in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Pacific Health Supplies BidCo Pty Limited will acquire all of the issued shares in the Company.

Security Code:	LHC
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Issued by

George Tharian
Adviser, Listings Compliance (Sydney)

11 May 2018

George Tharian
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear George,

LifeHealthcare Group Limited (ASX:LHC) – request for suspension from trading pursuant to Listing Rule 17.2

LifeHealthcare Group Limited (ASX:LHC) (LHC) requests that trading in LHC's shares on the Australian Securities Exchange (ASX) be suspended from the close of trading today (Friday, 11 May 2018).


For the purposes of ASX Listing Rule 17.2, LHC provides the following information:

- (a) the suspension is requested in order to facilitate the implementation of the scheme of arrangement in relation to the acquisition by Pacific Health Supplies BidCo Pty Limited (ACN 624 033 889) of all of the shares in LHC, which became effective earlier today (**Scheme**);
- (b) it is expected that LHC's ordinary shares will be suspended from quotation until such time as LHC ceases to be listed on the ASX, which is expected to occur at close of trading on Monday, 28 May 2018, being the trading day following the implementation of the Scheme; and
- (c) LHC is not aware of any reason why the suspension should not be granted.

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In due course, LHC will apply for termination of quotation of its shares on the ASX and its removal from the official list of the ASX.

Yours sincerely,



Dean Taylor
Company Secretary
LifeHealthcare Group Limited

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