



11 May 2018

**UBS AG, Australia Branch**  
ABN 47 088 129 613  
AFSL No: 231087

UBS Warrants Operations  
Tel. 1800-633 100  
Tel. 61 2-9324 2043  
SH-AUS-WARRANTS-OPS@ubs.com  
www.ubs.com

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS INSTALMENTS: Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued **MQGISH** Series of Instalments over fully paid Shares of Macquarie Group Limited pursuant to the Product Disclosure Statement dated 16 Feb 2011 "**PDS**".

Macquarie Group Limited recently announced the following Ordinary Dividend:

|                        |             |
|------------------------|-------------|
| Dividend amount (AUD): | \$3.2000    |
| Ex-Dividend Date:      | 14 May 2018 |
| Dividend record date:  | 15 May 2018 |
| Dividend payment date: | 03 Jul 2018 |

The Dividend is 45% franked.

Correspondingly, the **MQGISH** UBS Instalments will commence trading ex-Dividend on 14 May 2018 and will have a Dividend Record Date of 15 May 2018.

Holders should be aware that Macquarie Group Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Macquarie Group Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Macquarie Group Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 03 Jul 2018, the Share Issuer's Dividend payment date.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director