

8 May 2018

Adviser Listings (Sydney)  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

**Re: Evans Dixon Limited - Escrowed Securities**

Dear Sir/Madam,

Boardroom Pty Limited in accordance with Listing Rule 9.5 (b), being the provider of registry services for Evans Dixon Limited, confirms that it has placed a holding lock on the following restricted securities:

A summary of those securities is as follows:

51,220,158	Fully Paid Ordinary Shares ASX Escrowed 12 Months
51,220,159	Fully Paid Ordinary Shares ASX Escrowed 24 Months

These securities are held on the Issuer Sponsored subregister of Evans Dixon Limited. Boardroom Pty Limited will not remove the holding lock on these securities without ASX's written consent.

Yours faithfully,  
**Boardroom Pty Limited**



Allan Nicol  
Senior Manager Corporate Services