



EXPERIENCE COUNTS

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ASX Announcement

14 MAY 2018

SETTLEMENT OF TWO LITIGATION PROJECTS

- Two Litigation Projects settled, with the settlement funds expected to be received by 30 June 2018
- One Litigation Project expected to generate revenue for LCM in excess of \$8 million and contribute to an anticipated profit for the company for FY18
- One Litigation Project funded by LCM's balance sheet and one funded by the International Partner Funding Agreement

Litigation Capital Management Limited ("LCM") (ASX Code: LCA) is pleased to advise that it has reached a settlement of two of its Litigation Projects (the terms of which are currently confidential).

Both Litigation Projects were inter-related and one was funded pursuant to the International Partner Funding Arrangement, the other was funded by LCM's balance sheet. LCM expects to receive the majority of the settlement funds from these Litigation Projects this financial year, at which time, we will make a further announcement which will include detailed project performance data. Until then, we are unable to provide any detail other than to advise that for the one Litigation Project which LCM has funded from its own balance sheet, LCM expects to receive revenue exceeding \$8M to its own account.

Mr Moloney said "We are pleased to have recently completed these two significant Litigation Projects. The funds generated from the project we funded from our balance sheet will make a significant contribution to our anticipated profit for FY18."

Litigation Capital Management Limited provides litigation financing and ancillary services to enable the recovery of funds from legal claims in Australia. It serves companies and individuals primarily in the areas of commercial and insolvency matters, and class actions. Litigation Capital Management Limited was founded in 1998 and is based in Sydney, Australia.