

Market Announcement

14 May 2018

Star Combo Pharma Limited – Admission and Commencement of Official Quotation

Description

Star Combo Pharma Limited (the 'Company') was admitted to the official list of ASX Limited ('ASX') today, Monday, 14 May 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11:00 am AEST on Wednesday, 16 May 2018.

The Company raised \$5.8 million by the issue of 11,600,000 ordinary shares each fully paid at an issue price of \$0.50, and \$1.2 million by the issue of 2,526,315 ordinary shares each fully paid at an issue price of \$0.475 to Richlink Capital Pty Ltd ('Richlink'), pursuant to the offer under the replacement prospectus dated 23 February 2018 ('Replacement Prospectus') as varied by the supplementary prospectus dated 1 May 2018 (the 'Supplementary Prospectus') both issued by the Company.

Quotation information

Quoted Securities:	75,505,315 fully paid ordinary shares
ASX Code:	S66
Time:	11:00 am AEST
Date:	Wednesday, 16 May 2018
ASX Trade Abbreviation:	STAR COMBO
ISIN:	AU0000004798
Home Branch:	Sydney
Industry Classification:	30302010 - Personal Products
Company Secretary:	Mr Richard Hill
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: (02) 8280 7288
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Victoria
Dividend Policy:	See section 7.7 of the Replacement Prospectus
Activities:	Manufacturing dietary supplement products
Lead Manager:	First Guardian Synergy Capital Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	N/A
Other Securities Not Quoted:	<p>3,960,171 options exercisable at \$0.455 expiring three months after the date the Company is admitted to the official list.</p> <p>1,000,000 options exercisable at \$0.625 expiring three years after the date the Company is admitted to the official list.</p> <p>800,000 options exercisable at \$0.625 expiring 11 May 2021.</p> <p>100,000 options exercisable at \$0.55 expiring one year after the date the Company is admitted to the official list.</p> <p>100,000 options vesting one year after the date the Company is admitted to the official list and expiring one year after that vesting date at \$0.60.</p> <p>100,000 options vesting two years after the date the Company is admitted to the official list and expiring one year after that vesting date at \$0.65.</p>

What do I need to do and by when?

Please refer to the Replacement Prospectus and Supplementary Prospectus.

Need more information?

For further information, investors may call the general line of Link Market Services Limited on 1300 554 474.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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