

The Manager Company Announcements Office ASX Limited

NOTICE UNDER SECTION 708A

Adelaide, 14 May 2018: This notice is given by LBT Innovations ("LBT" or the "Company") (ASX: LBT), under section 708A of the Corporations Act 2001 (Cth) (the Act).

The Company gives notice that, on 14 May 2018, it issued 2,666,667 fully paid ordinary shares in the Company (refer ASX announcement 6 March 2018, Notice of Meeting 16 March 2018 and Appendix 3B 11 May 2018), without disclosure to investors under Part 6D.2 of the Act.

This notice is given under section 708A(5)(e) of the Act and accordingly as at the date of this notice:

- 1. the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) section 674 of the Act;
- 2. there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

- ENDS -

About LBT Innovations

LBT Innovations (LBT) uses artificial intelligence (AI) to improve patient outcomes, making healthcare more efficient. The company has developed a patent protected machine learning and intelligent imaging platform technology to deliver the only FDA cleared instrument utilising AI technology in clinical microbiology. Based in Adelaide, South Australia, the Company has two world class-leading products in microbiology automation: MicroStreak®, which provides automated culture plate streaking and the Automated Plate Assessment System (APAS®). LBT has entered into a joint venture Clever Culture Systems AG (CCS) with Hettich Holding Beteiligungs- und Verwaltungs-GmbH to commercialise APAS® products. LBT has extended its core FDA Cleared AI technology in the area of chronic wound management. WoundVue® is prototype hand-held device which automatically analyses and records progress of long-term chronic wounds

For more information, see www.lbtinnovations.com

CONTACTS

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