

Tribeca

**Tribeca
Investment
Partners Pty Ltd**

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To: Company Announcements

Organisation: ASX

Fax: 1300 135 638

From: Diana Shang-Knudsen

Pages: 5 (Including cover sheet)

Date: 14 May 2018

Re: Initial substantial shareholding notice

Message:

Please find attached our initial Substantial Shareholding Notice.

Regards



**Diana Shang-Knudsen
Joint Company Secretary**

Encl.

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme SUNDANCE ENERGY AUSTRALIA LIMITED

ACN/ARSN 112 202 883

1. Details of substantial holder (1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 080 430 100

The holder became a substantial holder on 10/05 /2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	360,670,070	360,670,070	5.25%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
	ANNEXURE B	

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
	ANNEXURE A		

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
	ANNEXURE A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney, NSW 2000

Signature

print name	Diana Shang-Knudsen	capacity	Joint Company Secretary
sign here		date	14/05 /2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial shareholding.

14-May-2018

Diana Shang

Authorized signatory
Diana Shang-Knudsen

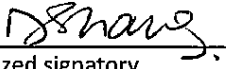
Date

NAME OF LISTED COMPANY

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in realtion to change		Class and Number of securities	
27-Mar-18	Tribeca Investment Partners Pty Ltd	Subscription	AUD 943,663	Ord	15,994,281
23-Apr-18		On market buy	AUD 415,800	Ord	7,000,000
24-Apr-18		Subscription	AUD 9,056,337	Ord	153,497,244
24-Apr-18		On market buy	AUD 3,400,277	Ord	55,560,084
27-Apr-18		On market buy	AUD 3,720,000	Ord	60,000,000
01-May-18		On market buy	AUD 2,130,000	Ord	35,500,000
09-May-18		On market sell	AUD - 8,259	Ord -	124,569
10-May-18		On market buy	AUD 2,416,768	Ord	33,243,030

This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial shareholding.

14-May-2018


Authorized signatory
Diana Shang-Knudsen

Date

NAME OF LISTED COMPANY					
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities	
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	90,935,186
	Citicorp Nominees Pty Ltd			Ord	89,310,577
	HSBC Custody Nominees (Aust) Ltd			Ord	87,788,519
	The Northern Trust Company			Ord	31,785,085
	JP Morgan Nominees Aust Ltd			Ord	33,067,064
	National Nominees Ltd			Ord	27,783,639