

**Macquarie Group Limited**  
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15 May 2018

### **ASX/Media Release**

## **DISPATCH OF MACQUARIE GROUP CAPITAL NOTES 3 POSTCARD AND EMAIL TO ELIGIBLE SECURITYHOLDERS AND ELIGIBLE MCN HOLDERS**

Attached for the purpose of ASX Listing Rule 3.17.1 are copies of a postcard and email communication being sent to:

- Holders of Macquarie Group Limited (ASX: MQG; ADR: MQBKY) ("MGL") ordinary shares, Macquarie Income Securities (ASX: MBLHB), Macquarie Group Capital Notes (ASX: MQGPA) ("MCN"), Macquarie Group Capital Notes 2 (ASX: MQGPB) or Macquarie Bank Capital Notes (ASX: MBLPA) who are recorded on MGL's and Macquarie Bank Limited's registers at 7.00pm (Sydney time) on Friday, 4 May 2018 with registered addresses in Australia who are entitled to participate under the Securityholder Offer component of the Offer ("Eligible Securityholders"); and
- Holders of MCN who are recorded on the MCN register at 7.00pm (Sydney time) on Friday, 4 May 2018 with a registered address in Australia and not in the United States ("US") or acting as a nominee for, or for the account or benefit of, a US Person or otherwise prevented from receiving the Reinvestment Offer or Macquarie Group Capital Notes 3 ("MCN3") under the laws of any jurisdiction ("Eligible MCN Holders").

These postcards notify Eligible Securityholders and Eligible MCN Holders of the Securityholder Offer and the Reinvestment Offer (respectively) pursuant to the Macquarie Group Capital Notes 3 prospectus separately lodged with ASIC and ASX today.

For investor enquiries about MCN3 please call the MCN3 Offer Information Line on 1300 420 406 (within Australia) or on +61 1300 420 406 (International) (Monday to Friday 8.30am – 5.30pm, Sydney time) during the Offer Period.

### **Contact**

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Macquarie Group Limited is not an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Cwth), and its obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of Macquarie Group Limited.



Your SRN/HIN is



# Macquarie Group Capital Notes 3 Reinvestment Offer

As an Eligible MCN Holder, you can use  
your SRN/HIN to view the Prospectus and to apply online.  
To view the Prospectus and to apply online, follow the  
instructions on the back of this card.

Macquarie Group Limited ABN 94 122 169 279

## About the Reinvestment Offer

Eligible Australian resident holders of Macquarie Group Capital Notes ("MCN") are invited to participate in the Reinvestment Offer of Macquarie Group Capital Notes 3 ("MCN3"). You may apply to reinvest the redemption proceeds of all or some of the MCN you hold in a corresponding number of MCN3. You may also apply for additional MCN3. Participation in the Reinvestment Offer is optional.

Macquarie Group Limited ("MGL") intends to redeem the MCN on Thursday, 7 June 2018 and replace them with MCN3. This means that any MCN not reinvested under the Reinvestment Offer may be redeemed on this date and MCN Holders will receive \$A100 per MCN.

The Reinvestment Offer opened on Tuesday, 15 May 2018 and is expected to close at 5.00pm (Sydney time) on Friday, 1 June 2018 (these dates are indicative and may change without notice) ("Offer Period").

## To find out more

Additional information about the Offer can be found online at [www.MCN3Offer.com.au](http://www.MCN3Offer.com.au) or by calling the MCN3 Offer Information Line on 1300 420 406 (within Australia) or on +61 1300 420 406 (International) (Monday to Friday 8.30am – 5.30pm, Sydney time) during the Offer Period.

## Follow these steps to participate:

### 1. Read the Prospectus

If you are considering reinvesting your MCN in MCN3 under the Reinvestment Offer, it is important that you read the Replacement Prospectus lodged with ASIC on Tuesday, 15 May 2018 containing details of the Margin (and any supplementary Prospectus) in its entirety before deciding whether to invest in MCN3. The Prospectus is available electronically at [www.MCN3Offer.com.au](http://www.MCN3Offer.com.au).

### 2. Reinvest and Apply for Additional MCN3 via Bpay®<sup>1</sup>

- Visit the MCN3 Offer website at [www.MCN3Offer.com.au](http://www.MCN3Offer.com.au) and complete the necessary security checks
- Click on Reinvestment Offer Application and follow the prompts
- Complete the online Reinvestment Offer Application Form to apply to reinvest the redemption proceeds of all or some of your MCN or apply for additional MCN3

You can also apply using a paper Reinvestment Offer Application Form. You can request a paper copy of the Prospectus and Reinvestment Offer Application Form (free of charge) by calling the MCN3 Offer Information Line.

You will be required to post your completed Reinvestment Offer Application Form and, if applying for additional MCN3, pay your Application Payment by cheque(s) and/or money order(s) in sufficient time so that it is received by 5.00pm (Sydney time) on Friday, 1 June 2018. If you wish to pay by Bpay® you need to make an online Application.

<sup>1</sup>Bpay® is registered to BPAY Pty Ltd ABN 69 079 137 518.

## IMPORTANT NOTICES

This card is not an offer of, or invitation to apply for, MCN3. The Offer is made under the Replacement Prospectus lodged with ASIC on Tuesday, 15 May 2018 which replaces the Prospectus lodged with ASIC on Monday, 7 May 2018. Applications may only be made by completing the online Application Form at [www.MCN3Offer.com.au](http://www.MCN3Offer.com.au) or on a paper Reinvestment Offer Application Form attached to or accompanying the Prospectus.

MCN3 are a complex investment and may be difficult to understand, even for experienced investors, and involve different risks from a simple debt or ordinary equity security. Applicants should read the Prospectus in its entirety before making an Application. There are risks associated with an investment in MCN3, including the possible loss of income and principal invested. The risks are discussed further in the Prospectus and you should consider these risks before deciding whether to invest in MCN3. MGL recommends that you seek guidance from your licensed financial adviser or other professional adviser before deciding whether to invest.

Allocations for the Reinvestment Offer will be determined by MGL in consultation with the Joint Lead Managers after the Closing Date. MGL has absolute discretion to determine the method and extent of allocations. Please refer to the Prospectus regarding MGL's privacy statement as it applies to your Application.

If you do not wish to receive further promotional information from us, please contact the MCN3 Offer Information Line.

Capitalised terms in this card have the meanings given in the Prospectus.

Your SRN/HIN is



# Macquarie Group Capital Notes 3 Securityholder Offer

As an Eligible Securityholder, you can use  
your SRN/HIN to view the Prospectus and to apply online.  
To view the Prospectus and to apply online, follow the  
instructions on the back of this card.

Macquarie Group Limited ABN 94 122 169 279

## About the Securityholder Offer

Eligible Australian resident holders of Macquarie Group Limited ("MGL") Ordinary Shares, Macquarie Income Securities, Macquarie Group Capital Notes, Macquarie Group Capital Notes 2 or Macquarie Bank Capital Notes are invited to participate in the Securityholder Offer of Macquarie Group Capital Notes 3 ("MCN3").

The Securityholder Offer opened on Tuesday, 15 May 2018 and is expected to close at 5.00pm (Sydney time) on Friday, 1 June 2018 (these dates are indicative and may change without notice) ("Offer Period"). Applications under the Securityholder Offer must be for a minimum of 50 MCN3 (\$A5,000) and in increments of 10 MCN3 (\$A1,000) thereafter.

### To find out more

Additional information about the Offer can be found online at [www.MCN3Offer.com.au](http://www.MCN3Offer.com.au) or by calling the MCN3 Offer Information Line on 1300 420 406 (within Australia) or on +61 1300 420 406 (International) (Monday to Friday 8.30am – 5.30pm, Sydney time) during the Offer Period.

### Follow these steps to participate:

#### 1. Read the Prospectus

If you are considering applying for MCN3 under the Offer, it is important that you read the Replacement Prospectus lodged with ASIC on Tuesday, 15 May 2018 containing details of the Margin (and any supplementary Prospectus) in its entirety before deciding whether to invest in MCN3. The Prospectus is available electronically at [www.MCN3Offer.com.au](http://www.MCN3Offer.com.au).

#### 2. Apply and make a payment

- Visit the MCN3 Offer website at [www.MCN3Offer.com.au](http://www.MCN3Offer.com.au) and complete the necessary security checks
- Click on Securityholder Offer Application and follow the prompts
- You will need the following details:
  - Your Security Reference Number (SRN) / Holder Identification Number (HIN)
  - The name of your registered holding (Surname or Entity Name)
  - The postcode of your registered holding
- Complete the online Application Form and click submit to receive your personalised BPay<sup>®</sup> details
- Make your BPay<sup>®</sup> payment by no later than the close of the offer at 5.00 pm (Sydney time) on Friday, 1 June 2018

You can also apply using a paper Application Form. You can request a paper copy of the Prospectus and Application Form (free of charge) by calling the MCN3 Offer Information Line. General instructions on how to complete the paper Application Form are set out on the Application Form.

You will be required to post your completed Application Form and pay your Application Payment by cheque(s) and/or money order(s) in sufficient time so that it is received by 5.00pm (Sydney time) on Friday, 1 June 2018. If you wish to pay by BPay<sup>®</sup> you need to make an online Application.

<sup>®</sup>BPay<sup>®</sup> is registered to BPay Pty Ltd ABN 69 079 137 518.

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MCN3 are a complex investment and may be difficult to understand, even for experienced investors, and involve different risks from a simple debt or ordinary equity security. Applicants should read the Prospectus in its entirety before making an Application. There are risks associated with an investment in MCN3, including the possible loss of income and principal invested. The risks are discussed further in the Prospectus and you should consider these risks before deciding whether to invest in MCN3. MGL recommends that you seek guidance from your licensed financial adviser or other professional adviser before deciding whether to invest.

Allocations for the Securityholder Offer will be determined by MGL in consultation with the Joint Lead Managers after the Closing Date. MGL has absolute discretion to determine the method and extent of allocations. Please refer to the Prospectus regarding MGL's privacy statement as it applies to your Application.

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