

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	LifeHealthcare Group Limited ("LHC")
ABN	72 166 525 186

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Peter Muscio
Date of last notice	17 October 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	11 May 2018
No. of securities held prior to change	a. 55,600 ordinary shares b. 1,001,007 options
Class	a. ordinary shares b. options
Number acquired	1,001,007 ordinary shares
Number disposed	1,001,007 options exercised
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ul style="list-style-type: none"> • 90,000 options exercised at \$3.42 per option • 312,706 options exercised at \$3.23 per option • 598,301 options exercised at \$1.99 per option

+ See chapter 19 for defined terms.

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No. of securities held after change	1,056,607 ordinary shares 0 options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	New ordinary shares were issued to the director as a result of the vesting and exercise of the director's options, which were issued under LHC's long term incentive plan (" Vesting Options "). As described in the Scheme Booklet that was despatched to LHC shareholders on 4 April 2018, the Vesting Options vested as part of the scheme of arrangement announced by LHC on 6 February 2018 under which Pacific Health Supplies BidCo Pty Limited (ACN 624 033 889), an entity owned by funds managed or advised by Pacific Equity Partners, will acquire 100% of the shares in LHC.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.